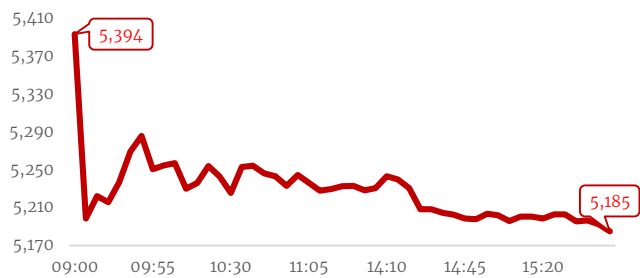


JCI SUMMARY

Closing Price	Change (Points)	Change (%)
5,185	-678.7	-11.57%
Previous	Highest (Day)	Lowest (Day)
5,864	5,405	5,185
Value (IDR Tn)	Volume (Bn)	Change YTD (%)
32.0	68.6	-40.04

JCI INTRADAY CHART



SECTORAL INDICES PERFORMANCE

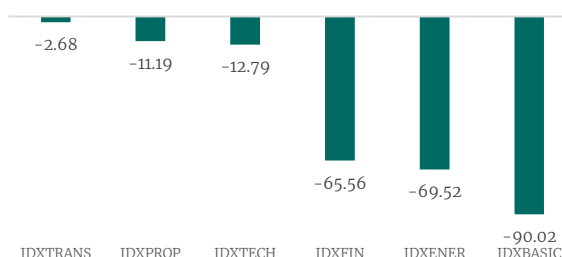
IDXENERGY	IDXBASIC	IDXINDUST	IDXNONCYC
-11.39%	-13.37%	-11.89%	-10.11%
IDXCYCLIC	IDXFINANCE	IDXHEALTH	IDXPROPERT
-11.12%	-8.98%	-13.16%	-9.63%
IDXINFRA	IDXTRANS	IDXTECHNO	LQ 45
-13.00%	-10.91%	-8.88%	-13.82%

Key Equity Markets	Close	Chg %	Ytd %
Asia			
Hang Seng	24,187	+0.52	-5.63
Nikkei	65,324	+1.39	+29.77
KOSPI	5,668	+2.05	+34.50
Shenzhen	2,227	+0.00	-12.03
Sensex	74,543	+0.31	-12.53
SET Thailand	1,573	-0.18	+24.87
ASX 200	8,807	+1.00	+1.06
Europe			
FTSE 100	10,826	-0.13	+9.01
EuroStoxx 50	6,208	+0.64	+7.19

Macro Indicators	Close	Chg %	Ytd %
USD/IDR	17,938	-0.41	-7.34
Govt Bond 1 yrs	6.84	+1.79	+41.01
Govt Bond 3 yrs	6.92	+0.64	+32.41
Govt Bond 10 yrs	7.36	+1.48	+21.24

Commodities	Unit	Price	d-d %
Brent Oil	US\$/barrel	105.92	-0.74
Gold	US\$/toz	4,085	+1.54
Nickel	US\$/mt. ton	15,319	-1.93
Tin	US\$/mt. ton	50,415	-0.62
Palm Oil	MYR/mt. ton	4,476	+1.05

JCI MOVERS (Points)



MARKET REVIEW

Jakarta Composite Index

The JCI plunged 11.57% to 5,185 as MSCI's proposed reclassification of Indonesia to Standalone Market status triggered concerns over future global fund allocations. The opening selloff prompted a trading halt, but pressure persisted after trading resumed. BBKA, BBRI and BMRI were the largest index drags, while basic materials and infrastructure also fell sharply.

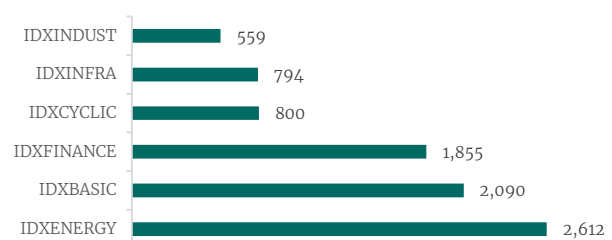
Asian Markets

Asian equities broadly advanced, contrasting with Indonesia's selloff. South Korea's KOSPI gained 2.05%, Japan's Nikkei rose 1.39% and Australia's ASX 200 added 1.00%. Hong Kong's Hang Seng climbed 0.52%, while the SET in Thailand slipped 0.18%.

European Markets

European markets opened modestly higher overall, with the Stoxx 600 up 0.13%. Germany's DAX gained 0.44% and France's CAC 40 rose 0.33%, while the FTSE 100 was broadly flat, edging down 0.01% in early trading.

TOP 6 SECTORS BY TRANSACTION VALUE (IDR Bn)



TOP 10 STOCKS BY TRANSACTION VALUE

No.	Stock Name	Value (IDR bn)	% of Total
1	BBCA	6,477	20.24%
2	BBRI	3,233	10.10%
3	BMRI	2,782	8.69%
4	TLKM	1,855	5.80%
5	GOTO	1,027	3.21%
6	BBNI	722	2.26%
7	ASII	636	1.99%
8	ANTM	559	1.75%
9	AADI	447	1.40%
10	PTBA	388	1.21%

JCI Leading	Last	Chg (%)	Index Pts	JCI Lagging	Last	Chg (%)	Index Pts
BYAN	11,150	+0.45	+0.82	BBCA	5,175	-14.81	-82.45
BSWD	5,625	+25.00	+0.73	BBRI	2,640	-14.84	-68.15
DNET	9,850	+1.81	+0.36	BMRI	3,390	-14.82	-47.31
TRUK	3,220	+24.81	+0.19	TLKM	1,900	-14.80	-30.57
ABDA	4,710	+24.93	+0.13	AMMN	3,740	-14.81	-24.90
CBPE	630	+24.75	+0.03	ASII	4,190	-12.34	-24.06
PTSP	1,780	+6.91	+0.02	BBNI	2,970	-12.90	-14.55
ARTA	2,340	+2.63	+0.01	BRMS	468	-14.91	-13.75
LPGI	630	+2.44	+0.01	BREN	1,855	-14.91	-12.70
DAYA	1,215	+0.83	+0.00	BRPT	1,210	-14.79	-12.32

Source: Bloomberg

NEWS

BEI – Halts Trading After Opening Plunge

The Indonesia Stock Exchange halted equity trading for 30 minutes after the JCI fell 8.01% to 5,393.92 at the opening. The halt began at 08:58 JATS time, with trading scheduled to resume at 09:28 without changes to the remaining session. The action followed selling after MSCI opened a consultation on potentially reclassifying Indonesia from Emerging to Standalone Market status (Liputan6).

OJK – Fines Three Issuers IDR 2.1tn

OJK imposed fines of IDR 1.5tn on DSSA, IDR 500bn on BREN and IDR 100bn on CUAN following investigations into trading and share offerings. It found structured market manipulation in DSSA through individual and institutional clients of several brokers. For BREN and CUAN, IPO allocations had been arranged for parties connected to controlling shareholders, obscuring identities and concentrating ownership (Bisnis).

Domestic – Peralite Stocks Fall Below 20 Days

Energy Minister Bahlil Lahadalia said national Peralite stocks had fallen to around 16–18 days as consumers shifted from unsubsidised fuel to subsidised RON 90 gasoline. He maintained that supplies remained sufficient and attributed recent shortages in Bali and East Java to distribution constraints. Bahlil expects Peralite inventories to recover to around 20 days within one week as replenishment and blending proceed (Bloomberg Technoz).

Plantation Sector – Salim Firms Report Limited Fire Impact

LSIP and SIMP said forest and land fires had not materially affected operations or business continuity. Both have zero-burning policies, monitor hotspots and maintain firefighting equipment at their estates. LSIP uses mechanical clearing on unproductive plantation land, while SIMP also works with communities on fire prevention. The statements address exchange inquiries amid dry conditions and fires in Sumatra and Kalimantan (Bisnis).

BMRI – Clarifies Jhonlin Loan Collateral

Bank Mandiri said its loan to Jhonlin Baratama supports capex and coal-related group financing, not stock trading. Assessment considered repayment capacity, operating EBITDA, subsidiary dividends and OJK's three credit-quality pillars. Security includes fixed and non-fixed assets, company accounts and affiliated JARR and PGUN shares. The shares serve as conservatively valued collateral and a secondary repayment source under POJK 40/2017 (EmitenNews).

EAST – Nine-Month Profit Rises 8.63%

Eastparc Hotel booked 9M26 profit of IDR 22.79bn, up 8.63% YoY, despite revenue falling 3% to IDR 64.94bn. Lower operating expenses helped lift operating profit to IDR 26.79bn from IDR 24.82bn, while a digital-asset disposal generated a gain of IDR 1.07bn. Earnings per share rose to IDR 5.52, and liabilities fell to IDR 23.74bn from IDR 50.08bn at end-2025 (EmitenNews).

IFSH – Denies Protected Forest Damage

Ifishdeco denied allegations that mining activities damaged protected forest, saying operations take place on legally owned, certified land. The company said its use of protected forest is limited to 0.25 hectares for a hauling road, covered by a forestry-use approval from the Forestry Ministry. Management said it complies with the approval's boundaries and environmental obligations and accepts government verification (Bisnis).

PRDA – Plans 1:5 Stock Split

Prodia plans a 1:5 stock split, increasing outstanding shares from 937.5mn to 4.6875bn to improve affordability and liquidity. The proposal will be put to an extraordinary shareholders' meeting on 23 November 2026, following in-principle exchange approval on 7 October. Trading at the new nominal value in the regular and negotiated markets is scheduled from 18 December, subject to approval (Bisnis).

UNTR – Fire Haze Leaves Production Targets Intact

United Tractors said fires affected visibility at coal subsidiary Tuah Turangga Agung's operating areas in Kapuas, Murung Raya and North Barito, Central Kalimantan. Management reported no shutdowns and no material impact on operations, 2026 production targets, revenue, profit or asset values. The group is strengthening internal preparedness and supporting communities and other stakeholders in fire prevention and response (IDX Channel).

WTON – New Contracts Reach IDR 3.1tn

WIKA Beton secured IDR 3.1tn of new contracts through 3Q26, up 57.58% from IDR 1.97tn at the end of 2Q26, from public and private infrastructure projects. Private customers contributed 45.37% of contracts, followed by joint operations at 36.35%, state-owned enterprises at 16.18% and parent WIKA at 2.10%. Management pursues national strategic projects and private developments to diversify customers (IDX Channel).



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