Aldira Sunset

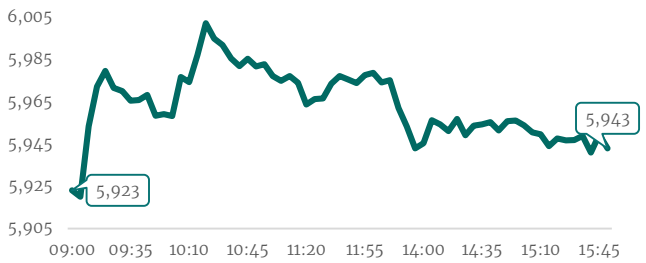
14 October 2026

aldiracita SEKURITAS INDONESIA

JCI SUMMARY

Closing Price	Change (Points)	Change (%)
5,943	+17.0	+0.29%
Previous	**Highest (Day)**	**Lowest (Day)**
5,926	6,010	5,907
Value (IDR Tn)	**Volume (Bn)**	**Change YTD (%)**
11.3	31.3	-31.27

JCI INTRADAY CHART



SECTORAL INDICES PERFORMANCE

IDXENERGY	IDXBASIC	IDXINDUST	IDXNONCYC
-0.59%	+0.05%	+0.36%	+0.41%
IDXCYCLIC	**IDXFINANCE**	**IDXHEALTH**	**IDXPROPERT**
-0.72%	+0.06%	+0.29%	+1.78%
IDXINFRA	**IDXTRANS**	**IDXTECHNO**	**LQ 45**
-0.19%	+0.22%	+2.76%	+0.92%

Key Equity Markets	Close	Chg %	Ytd %
Asia			
Hang Seng	24,314	-0.13	-5.14
Nikkei	67,744	-0.05	+34.57
KOSPI	6,009	-0.44	+42.59
Shenzhen	2,287	-1.81	-9.64
Sensex	72,807	-0.31	-14.57
SET Thailand	1,576	+0.26	+25.10
ASX 200	8,728	-0.64	+0.16
Europe			
FTSE 100	10,696	+0.43	+7.70
EuroStoxx 50	6,209	+0.69	+7.22

Macro Indicators	Close	Chg %	Ytd %
USD/IDR	17,896	-0.02	-6.76
Govt Bond 1 yrs	6.65	-0.57	+37.23
Govt Bond 3 yrs	6.91	-0.06	+32.18
Govt Bond 10 yrs	7.22	+0.46	+19.00

Commodities	Unit	Price	d-d %
Brent Oil	US$/barrel	105.69	+0.30
Gold	US$/toz	4,166	-0.31
Nickel	US$/mt. ton	15,438	-0.26
Tin	US$/mt. ton	53,179	-2.75
Palm Oil	MYR/mt.ton	4,200	+4.71

MARKET REVIEW

Jakarta Composite Index

The JCI edged up 0.29% to 5,943 on selective buying in heavyweights rather than broad gains, as decliners outnumbered advancers. BBCA and BRPT added a combined 23 points, while technology and property led sectors on GOTO and PANI. The index briefly topped 6,000 but faded as energy names BREN, DSSA and VKTR dragged and the rupiah weakened on US inflation concerns.

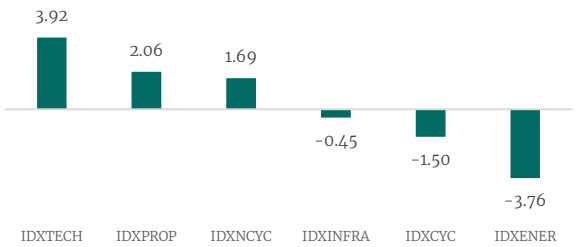
Asian Markets

Asian markets mostly fell ahead of US September inflation data. The Shenzhen Composite dropped 1.81%, the ASX 200 lost 0.64% and the KOSPI slipped 0.44%, while the Hang Seng (-0.13%) and Nikkei (-0.05%) were little changed. Thailand's SET bucked the trend, rising 0.26%.

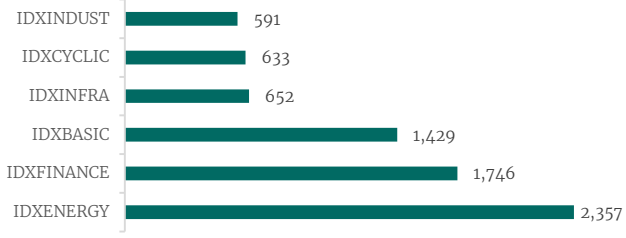
European Markets

European markets opened higher, with the CAC 40 up 0.32%, the DAX 40 up 0.25% and the STOXX 600 up 0.07%, while the FTSE 100 was flat.

JCI MOVERS (Points)



TOP 6 SECTORS BY TRANSACTION VALUE (IDR Bn)



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Please see important disclosures at the back of this report

Aldira Sunset

14 October 2026

TOP 10 STOCKS BY TRANSACTION VALUE			
No.	Stock Name	Value (IDR bn)	% of Total
1	BBCA	828.9	7.36%
2	BMRI	426.3	3.78%
3	BBRI	338.5	3.00%
4	BUMI	274.6	2.44%
5	BRPT	260.1	2.31%
6	CUAN	256.7	2.28%
7	GOTO	256.7	2.28%
8	DSSA	223.1	1.98%
9	TPIA	207.7	1.84%
10	TLKM	197.7	1.76%

JCI Leading	Last	Chg (%)	Index Pts
BBCA	6,125	+2.94%	+16.03
BRPT	1,430	+9.16%	+7.04
ASII	4,810	+1.26%	+2.45
BELI	314	+11.35%	+2.43
GOTO	28	+3.70%	+1.86
BBRI	3,090	+0.32%	+1.48
PANI	5,100	+7.14%	+1.33
MEDC	1,545	+6.55%	+1.21
MORA	4,700	+1.29%	+1.05
TLKM	2,250	+0.45%	+0.93

JCI Lagging	Last	Chg (%)	Index Pts
VKTR	500	-12.28%	-5.04
DSSA	895	-4.79%	-4.31
BREN	2,320	-4.53%	-4.30
BMRI	3,960	-0.75%	-2.41
EMAS	7,900	-2.77%	-2.10
CASA	1,800	-1.91%	-1.56
TPIA	1,500	-1.32%	-1.02
ANTM	3,050	-1.61%	-0.97
BUMI	165	-1.20%	-0.74
ADMR	1,410	-3.09%	-0.51

Source: Bloomberg

NEWS

Global – IMF Lifts Indonesia 2026 Growth Forecast

The IMF's October 2026 World Economic Outlook raised Indonesia's 2026 GDP growth forecast to 5.1% from 5.0%, still below the government's 5.4% target. The Fund projects inflation at 3.3% in 2026, easing to 2.8% in 2027, while the current account deficit widens to 1.6% of GDP from 0.1% in 2025 before narrowing to 1.0% in 2027. The World Bank, OECD and ADB each forecast 5.2% growth (Bisnis).

Domestic – Bahlil Targets USD 618bn Downstream Investment

Minister Bahlil Lahadalia targets downstream investment of USD 618bn, or IDR 11,069tn, by 2040, spanning minerals and coal, oil and gas, forestry, fisheries and agriculture. Speaking at Trade Expo Indonesia 2026, he said nickel exports have grown from USD 3.3bn in 2017–2018 to USD 40bn in 2025, with a 2026 target of at least USD 45bn, despite objections from countries buying Indonesian raw materials (Bisnis).

Domestic – Household CNG Rollout Eyed for 2027

The Energy Ministry aims to begin replacing 3 kg LPG cylinders with compressed natural gas (CNG) for households in 2027. Oil and Gas Director General Laode Sulaeman said a one-month trial has been completed, and the government is now evaluating the results and finalising the business scheme, a process expected to take several more months. The procurement contract covers 100,000 CNG cylinders, with details due after evaluation (Bisnis).

Domestic – Zero ODOL Enforced from January 2027

The Transportation Ministry will apply zero tolerance to over-dimension and overloaded (ODOL) trucks from 1 January 2027. ETLE HUB trials between 11 September and 8 October recorded 79,414 detections on 51,135 plates, including 47,361 overload cases, 84.3% of which exceeded the 20% limit. Overloaded trucks are already barred from ferry crossings, and a planned law revision may extend liability to transport firms and cargo owners (Bisnis).

Nickel Sector – CNGR in Talks for Gunbuster Stake

China's CNGR Advanced Material is reportedly negotiating to acquire 80% of PT Gunbuster Nickel Industry (GNI), one of Indonesia's nickel smelters, citing Bloomberg. The transaction could take place after GNI completes its debt restructuring under a PKPU process, expected to conclude in early 2027; a court placed GNI under temporary PKPU in June 2026. Talks are ongoing and a deal is not guaranteed (IDX Channel).

BLTZ – Swings to IDR 14.7bn Quarterly Loss

The cinema operator booked a 2Q26 net loss of IDR 14.73bn, reversing a net profit of IDR 25.21bn a year earlier, as revenue fell 16.68% YoY to IDR 512.40bn. Ticket sales dropped to IDR 310.82bn from IDR 386.11bn and food and beverage revenue slid 16.77% to IDR 161.40bn, while operating profit fell 55.16% to IDR 38.47bn. The debt-to-equity ratio improved to 2.95x from 3.47x (Bisnis).

BYAN – IDR 1.12tn Negotiated Block Crosses

About 100mn shares (1,000,010 lots) of the coal producer changed hands in the negotiated market today at an average of IDR 11,200 per share, worth IDR 1.12tn, while the stock closed 0.44% higher at IDR 11,300 in the regular market. The parties behind the crossing have not been disclosed. The trade follows an earlier jumbo negotiated transaction in the stock worth tens of trillions of rupiah (IDX Channel).

GOTO – Cancels 32bn Treasury Shares

Shareholders at today's EGM approved the cancellation of about 32bn treasury shares, equal to 2.7% of outstanding shares, which were repurchased between 12 June 2024 and 11 June 2025. The shares had been earmarked for an employee and management share ownership programme (MESOP), which the company has decided to scrap. The cancellation lifts existing shareholders' proportional ownership. The EGM also approved changes to the board of directors (Bisnis).

HRTA – Plans 460mn-Share Private Placement

The gold jewellery maker plans a private placement of up to 460.53mn new shares, about 10% of issued capital, priced at no less than 90% of the 25-day average closing price. Proceeds, estimated at around IDR 939.47bn based on today's IDR 2,040 share price, will fully fund working capital for gold raw material purchases. Independent shareholders will vote at an EGM on 16 October (Bloomberg Technoz).

WSBP – Seeks Approval for IDR 1.71tn Placement

The precast concrete maker plans a private placement of up to 33.83bn Series C shares at IDR 50.81 each, worth up to IDR 1.71tn, to convert trade creditors' claims under its peace agreement into equity. Six tranches have already converted IDR 1.55tn. After the 2 October EGM failed to reach quorum, a second EGM on 23 October will seek approval; liabilities would fall 3.45% to IDR 4.84tn (Bisnis).

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