Aldira Sunset

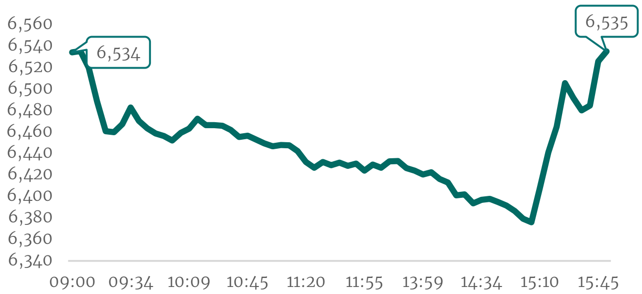
14 September 2026

aldiracita SEKURITAS INDONESIA

JCI SUMMARY

Closing Price	Change (Points)	Change (%)
6,535	-6.7	-0.10%
Previous	Highest (Day)	Lowest (Day)
6,541	6,550	6,371
Value (IDR Tn)	Volume (Bn)	Change YTD (%)
18.03	35.69	-24.43%

JCI INTRADAY CHART



SECTORAL INDICES PERFORMANCE

IDXBASIC	IDXENERGY	IDXFINANCE	IDXINDUST
-1.41%	-1.65%	+0.55%	+0.45%
IDXCYCLIC	IDXNONCYC	IDXHEALTH	IDXTECHNO
-1.19%	-0.04%	-2.95%	-0.77%
IDXINFRA	IDXTRANS	IDXPROPERT	LQ 45
-1.45%	-0.85%	-0.56%	+1.43%

Key Equity Markets	Close	Chg %	Ytd %
Asia			
Hang Seng	24,918	+0.45%	-2.78%
Nikkei	63,493	-0.81%	+26.13%
KOSPI	6,684	-3.26%	+58.62%
Shenzhen	2,464	-0.06%	-2.63%
Sensex	74,782	-0.16%	-12.25%
SET Thailand	1,591	-0.84%	+26.31%
ASX 200	8,750	+0.10%	+0.41%
Europe			
FTSE 100	10,730	+0.75%	+8.05%
EuroStoxx 50	6,263	-0.98%	+8.14%

Macro Indicators	Close	Chg %	Ytd %
USD/IDR	17,600	-0.27%	-5.43%
Govt Bond 1 yrs	6.79	-1.02%	+40.04%
Govt Bond 3 yrs	6.91	+0.07%	+32.07%
Govt Bond 10 yrs	7.16	+0.10%	+17.92%

Commodities	Unit	Price	d-d %
Brent Oil	USD/barrel	104.61	+2.71%
Gold	USD/toz	4,374.80	-1.82%
Nickel	USD/mt. ton	16,520.48	-1.21%
Tin	USD/mt. ton	54,181.42	-1.79%
Palm Oil	MYR/mt.ton	4,598	-1.04%

MARKET REVIEW

Jakarta Composite Index

The JCI slipped 0.10% to 6,535 after falling as much as 2.6% to 6,371 intraday. The late rebound followed President Prabowo's appointment of Suahasil Nazara as finance minister, replacing Purbaya, which investors read positively for fiscal-policy credibility. BBRI (+19.08 points), BBCA (+15.53), AMMN (+10.17) and BMRI (+6.57) led the rebound, partly offsetting BYAN (-20.48) and EMAS (-9.83). Turnover reached IDR 18.03tn on 35.69bn shares.

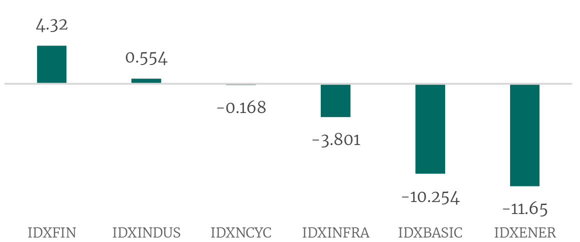
Asian Markets

Regional markets were mixed: Hang Seng rose 0.45% and ASX 200 added 0.10%, while Nikkei fell 0.81%, Sensex 0.16%, SET 0.84% and KOSPI 3.26%. Investors remained cautious amid high oil prices and US solar-panel tariffs.

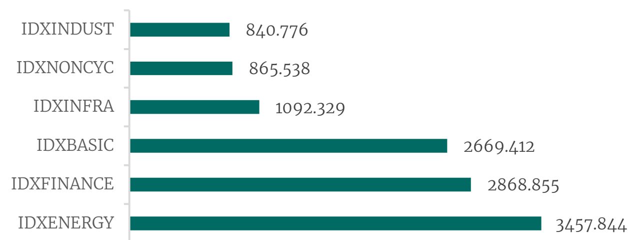
European Markets

Europe opened softer: EuroStoxx 50 slipped 0.98%, CAC 40 lost 0.58% and DAX fell 0.27%, while FTSE 100 was flat. Brent rose 2.71% to USD 104.61/barrel, sustaining inflation concerns.

JCI MOVERS (Points)



TOP 6 SECTORS BY TRANSACTION VALUE (IDR Bn)



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TOP 10 STOCKS BY TRANSACTION VALUE			
No.	Stock Name	Value (IDR bn)	% of Total
1	BAYU	1,396	7.74%
2	BULL	1,160	6.43%
3	BMHS	998	5.53%
4	BBNI	922	5.12%
5	AMMN	841	4.66%
6	EMAS	652	3.62%
7	DSSA	495	2.75%
8	ANTM	487	2.70%
9	BRIS	448	2.49%
10	CUAN	401	2.23%

JCI Leading	Last	Chg (%)	Index Pts
BBRI	3,400	+3.98%	+19.08
BBCA	6,500	+2.77%	+15.53
AMMN	5,100	+4.94%	+10.17
TLKM	2,690	+3.46%	+8.35
BRMS	730	+8.15%	+8.23
BMRI	4,440	+1.83%	+6.57
BBNI	3,870	+3.20%	+3.98
ASII	4,980	+1.43%	+2.87
AMRT	1,280	+1.99%	+0.98
PGAS	1,550	+1.97%	+0.72

JCI Lagging	Last	Chg (%)	Index Pts
BYAN	11,100	-10.12%	-20.48
EMAS	7,700	-12.00%	-9.82
SRAJ	14,000	-10.26%	-7.60
BREN	3,110	-4.01%	-5.06
MDKA	2,880	-5.57%	-4.59
CASA	1,915	-4.01%	-3.53
BRPT	1,655	-2.65%	-2.63
DSSA	1,070	-2.73%	-2.59
MORA	5,050	-2.42%	-2.31
VKTR	765	-3.77%	-1.86

Source: Bloomberg

NEWS

Global – US Solar Tariffs Hit Indonesia

US authorities imposed high tariffs on solar-panel imports from Asia under final antidumping and countervailing-duty determinations, with Indonesian products facing duties of up to 173%. The measures target what Washington considers unfair pricing and subsidies. The action could affect Indonesian solar exporters' access to the US market and significantly intensify trade uncertainty for regional producers serving global renewable-energy supply chains (Kontan).

Domestic – Suahasil Takes Finance Ministry

President Prabowo inaugurated Suahasil Nazara as finance minister, replacing Purbaya Yudhi Sadewa. Suahasil had been deputy finance minister since 2019 and said he was tasked with maintaining the health and credibility of the state budget, including adherence to the fiscal-deficit cap. The appointment was received positively in local equities after the JCI's sharp early sell-off on Monday, particularly supporting large banks (Detik; President of Indonesia).

AMMN – GDX/GDXJ Weights Rise

VanEck's GDX and GDXJ index rebalancing raised the weights of AMMN, ARCI and BRMS, while the Indonesian constituent count remained unchanged. The higher weights can increase passive-fund demand for the three names from products tracking the gold-miner benchmarks. Investors will monitor the scale of resulting flows and whether the adjustment influences potential near-term liquidity and trading interest in the stocks (IDX Channel).

BJTM – Expands Digital Ecosystem

Bank Jatim is strengthening its digital ecosystem to raise service utilisation, acquire customers and diversify funding. July 2026 lending stood at IDR 66.4tn, down 2.6% YoY, while consolidated deposits grew 31.47% YoY to IDR 120tn and net interest income rose 39.5% YoY to around IDR 4.6tn. Management is prioritising transaction banking, JConnect Mobile and ecosystem partnerships to sustain customer engagement and fee income (EmitenNews).

FORU – Plans IDR 27.1tn Rights Issue

Fortune Indonesia plans a rights issue of up to 215.096bn new shares at IDR 126 each, potentially raising IDR 27.1tn. Controlling shareholder IMR Asia Holding intends to exercise most of its rights through an inbreng of a 49% stake in PT Borneo Prima valued at IDR 20.817tn. The new shares could equal 99.79% of post-rights issue paid-up capital after completion (Kontan).

INET – 1H26 Revenue Surges

Sinergi Inti Andalan Prima reported 1H26 revenue of IDR 926.45bn, up 1,958.68% YoY, alongside gross profit of IDR 122.11bn (+627.53%) and operating profit of IDR 71.36bn (+620.84%). Profit attributable to owners reached IDR 33.67bn, rising 340.02% YoY. Management said the result reflected stronger business scale, improved operating leverage and a larger operating platform, with total assets reaching IDR 6.11tn at June-end (EmitenNews).

IRSX – Signs iQIYI MoU

PT Aviana Sinar Abadi, trading as IRSX, signed a memorandum of understanding with iQIYI International to strengthen digital content and ecosystem development. The agreement creates a framework for potential collaboration around content, technology and audience engagement. Investors will await implementation details, commercial terms and any measurable revenue contribution, as the memorandum itself does not establish a completed operating transaction over time (EmitenNews).

LAPD – Plans Rights Issue, Inbreng

Leyand International plans a second rights issue of up to 2bn Series B shares, equivalent to 50.42% of existing paid-up capital, with an indicative transaction value of up to IDR 100bn. Controller JSI Sinergi Mas would exercise its rights through an inbreng of 99.99% of PT Bersaudara Sinergi Sejahtera, valued at IDR 44.39bn. The proposal will be voted on at an EGM on 20 October (EmitenNews).

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