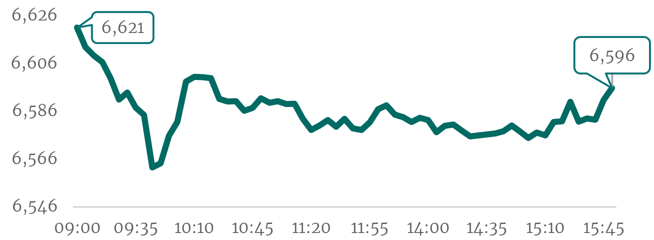
Aldira Sunset

2 September 2026

JCI SUMMARY

Closing Price	Change (Points)	Change (%)
6,596	-4.2	-0.06%
Previous	Highest (Day)	Lowest (Day)
6,600	6,630	6,561
Value (IDR Tn)	Volume (Bn)	Change YTD (%)
16.75	63.69	-23.72%

JCI INTRADAY CHART



SECTORAL INDICES PERFORMANCE

IDXENERGY	IDXBASIC	IDXINDUST	IDXNONCYC
-0.63%	-1.34%	-0.81%	+0.37%
IDXCYCLIC	IDXFINANCE	IDXHEALTH	IDXPROPERT
+0.53%	+0.63%	-0.23%	-0.39%
IDXINFRA	IDXTRANS	IDXTECHNO	LQ 45
-0.95%	+0.35%	+3.74%	-0.39%

Key Equity Markets	Close	Chg %	Ytd %
Asia			
Hang Seng	25,311	-0.07%	-1.25%
Nikkei	64,326	-2.85%	+27.78%
KOSPI	6,563	-3.99%	+55.73%
Shenzhen	2,512	-1.45%	-0.77%
Sensex	76,570	-0.49%	-10.15%
SET Thailand	1,575	-0.86%	+25.04%
ASX 200	8,978	-0.97%	+3.03%
Europe			
FTSE 100	10,718	-0.66%	+7.92%
EuroStoxx 50	6,332	-0.58%	+9.34%

Macro Indicators	Close	Chg %	Ytd %
USD/IDR	17,726	-0.19%	-6.02%
Govt Bond 1 yrs	6.99	+1.63%	+44.20%
Govt Bond 3 yrs	6.86	+1.68%	+31.07%
Govt Bond 10 yrs	7.05	-0.20%	+16.14%

Commodities	Unit	Price	d-d %
Brent Oil	USD/barrel	94.65	+0.48%
Gold	USD/toz	4,363	-0.95%
Nickel	USD/mt. ton	16,721	-1.22%
Tin	USD/mt. ton	54,894	-1.13%
Palm Oil	MYR/mt.ton	4,649	-0.19%

MARKET REVIEW

Jakarta Composite Index

The JCI edged down 0.06% to 6,595.78 after reversing an early gain, as higher oil prices and uncertainty over the Federal Reserve kept risk appetite cautious. Technology (+3.74%) and financials (+0.63%) cushioned the decline, but basic materials (-1.34%), infrastructure (-0.95%), industrials (-0.81%) and energy (-0.63%) closed lower. El Niño-related risks to nickel output and coal logistics added pressure to commodity-linked names.

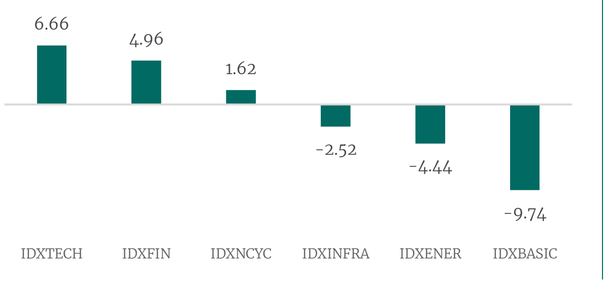
Asian Markets

Asian equities fell broadly amid renewed US-Iran tensions and a global bond sell-off. KOSPI sank 3.99%, Nikkei 225 lost 2.85%, Shenzhen dropped 1.45% and ASX 200 declined 0.97%, while Hang Seng eased 0.07%.

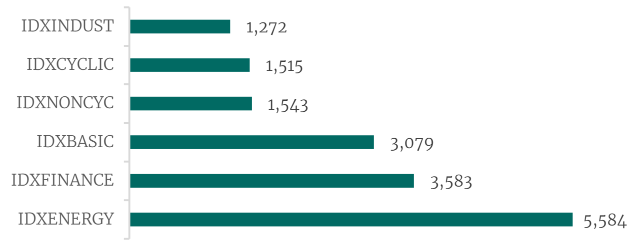
European Markets

European markets opened mostly lower, with STOXX 600 down 0.11%, CAC 40 off 0.11% and DAX 40 declining 0.32%, while FTSE 100 was broadly flat. Investors weighed firmer oil prices, higher bond yields and inflation risks ahead of further central-bank signals.

JCI MOVERS (Points)



TOP 6 SECTORS BY TRANSACTION VALUE (IDR Bn)



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aldiracita SEKURITAS INDONESIA

TOP 10 STOCKS BY TRANSACTION VALUE			
No.	Stock Name	Value (IDR bn)	% of Total
1	BBCA	723	4.32%
2	BBRI	721	4.30%
3	BMRI	610	3.64%
4	CUAN	597	3.57%
5	BWPT	465	2.78%
6	KOTA	427	2.55%
7	BUMI	415	2.48%
8	DSSA	361	2.16%
9	ADRO	334	2.00%
10	ANTM	303	1.81%

JCI Leading	Last	Chg (%)	Index Pts
DCII	200,050	+4.08%	+8.02
BBCA	6,675	+1.14%	+6.66
BELI	406	+24.54%	+6.04
BMRI	4,360	+0.93%	+3.28
DSSA	1,165	+2.64%	+2.59
NATO	975	+25.00%	+2.37
BBRI	3,390	+0.30%	+1.47
BSIM	1,230	+11.82%	+1.36
SSMS	1,125	+20.97%	+1.25
BBNI	3,900	+0.78%	+0.99

JCI Lagging	Last	Chg (%)	Index Pts
BYAN	13,700	-2.49%	-5.74
AMMN	4,270	-2.06%	-3.81
ASII	4,840	-1.63%	-3.28
EMAS	8,500	-3.41%	-2.81
BREN	3,350	-2.05%	-2.72
ADRO	2,650	-4.68%	-2.34
TLKM	2,590	-0.77%	-1.86
UNTR	25,050	-2.05%	-1.56
BRMS	720	-1.37%	-1.50
AMRT	1,305	-2.61%	-1.37

Source: Bloomberg

NEWS

Commodity Sector – Drought Disrupts Kalimantan Coal Exports

El Niño-driven drought has made parts of the upper Barito River unnavigable, disrupting coal shipments from Central Kalimantan and prompting some miners to declare force majeure. The bottleneck may tighten seaborne supply, while delayed fuel deliveries threaten mine operations. Some producers are shifting to more expensive road transport. The affected region produced 45.78mn tonnes and exported 29.54mn tonnes last year (Bloomberg Technoz).

Metals Sector – El Niño Threatens IMIP Output

IMIP warned that prolonged El Niño conditions during 2026 could reduce nickel-smelter production by 30%-40% as lower rainfall constrains water availability in Morowali. Affected facilities include HPAL plants, coke production and supporting steam-power capacity. IMIP and Eternal Tsingshan are accelerating development of alternative water sources. Operations remain active and management said the disruption has not triggered workforce reductions (Bloomberg Technoz).

CBRE – Rights Issue Targets Debt Conversion

CBRE plans to raise up to IDR 1.27tn by issuing 11.8bn new shares at IDR 108 each, using a 260-for-100 rights ratio. Around IDR 858.6bn, or 67.4% of proceeds, will convert existing debt owed to four creditors into equity. The new shares represent 72.22% of post-issue capital, potentially creating substantial dilution for shareholders that do not exercise their rights (Kontan).

MORA – Secures IDR 4tn BCA Facility

MORA obtained an additional IDR 4tn investment-credit facility from BCA under an amended agreement signed on 31 August 2026. The seven-year loan, including a grace period of up to one year, will fund homepass network construction in strategic areas, customer-premises equipment and supporting infrastructure, excluding fixed-wireless-access homepasses. The facility equals 50.54% of the company's year-end 2025 equity of IDR 7.91tn (Kontan).

PGAS – Gunvor Arbitration Covers Nine Cargoes

PGAS said an LCIA partial award requires compensation to Gunvor Singapore for nine LNG cargoes covering cargoes 4-8 in 2024 and 1-4 in 2025, after its force-majeure declaration was rejected. Gunvor had filed a USD 130.4mn claim. Remaining cargo claims for 2025-2027 are unresolved, while enforcement of the partial award requires an application to the Central Jakarta District Court (EmitenNews).

VKTR – Funding Talks Reach IDR 2tn

Danantara Investment Management signed a non-binding term sheet with VKTR, with parent BNBR acting as guarantor, to explore funding of up to IDR 2tn. The financing may carry a conversion option and would support strategic mobility-as-a-service expansion, including electric buses and trucks. The agreement remains preliminary, with binding rights and obligations subject to definitive documentation and applicable material-transaction rules (SWA).

PT Aldiracita Sekuritas Indonesia
Menara Tekno Lt. 9,
Jl. H. Fachrudin No.19, Kampung Bali, Tanah Abang,
Jakarta Pusat, 10250
Indonesia
Phone: +61 21 39705858

Contact
Research: research@aldiracita.com
Phone: +62 21 39705860

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