Aldira Sunset

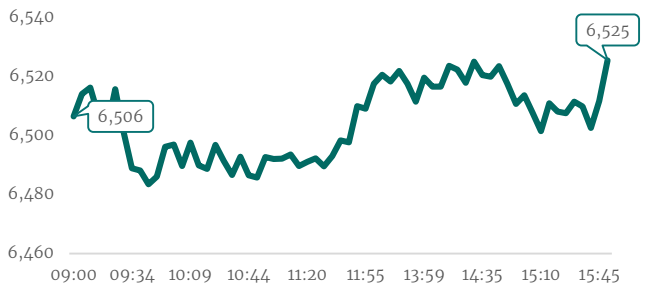
31 August 2026

aldiracita SEKURITAS INDONESIA

JCI SUMMARY

Closing Price	Change (Points)	Change (%)
6,525	+7.4	+0.11%
Previous	**Highest (Day)**	**Lowest (Day)**
6,518	6,528	6,476
Value (IDR Tn)	**Volume (Bn)**	**Change YTD (%)**
21.0	39.9	-24.5%

JCI INTRADAY CHART



SECTORAL INDICES PERFORMANCE

IDXENERGY	IDXBASIC	IDXINDUST	IDXNONCYC
+1.12%	-0.40%	+1.46%	+0.29%
IDXCYCLIC	**IDXFINANCE**	**IDXHEALTH**	**IDXPROPERT**
+0.21%	+0.67%	-1.66%	+0.53%
IDXINFRA	**IDXTRANS**	**IDXTECHNO**	**LQ 45**
+0.64%	+0.47%	-0.16%	+0.31%

Key Equity Markets	Close	Chg %	Ytd %
Asia			
Hang Seng	25,567	-0.07%	-0.25%
Nikkei	66,312	-0.14%	+31.73%
KOSPI	6,820	+0.46%	+61.84%
Shenzhen	2,566	+0.60%	+1.37%
Sensex	77,017	-0.32%	-9.63%
SET Thailand	1,594	+0.36%	+26.53%
ASX 200	9,076	-0.18%	+4.15%
Europe			
FTSE 100	10,824	+0.29%	+8.99%
EuroStoxx 50	6,472	-0.22%	+11.74%

Macro Indicators	Close	Chg %	Ytd %
USD/IDR	17,692	-0.16%	-5.81%
Govt Bond 1 yrs	6.768	+0.386%	+39.60%
Govt Bond 3 yrs	6.716	-0.074%	+28.41%
Govt Bond 10 yrs	7.032	+0.400%	+15.85%

Commodities	Unit	Price	d-d %
Brent Oil	USD/barrel	88.10	+3.48%
Gold	USD/toz	4,494.70	-0.89%
Nickel	USD/mt. ton	16,741.93	-0.13%
Tin	USD/mt. ton	55,034.00	-0.25%
Palm Oil	MYR/mt.ton	4,593.00	+0.76%

MARKET REVIEW

Jakarta Composite Index

Indonesia's JCI edged up 0.11% to 6,525.48 after recovering from an intraday low of 6,476.17. Buying in BBRI, ADRO, EMAS, TLKM and BBNI added more than 20 index points and offset losses in BYAN, AMMN and SRAJ. Industrials (+1.46%), energy (+1.12%) and financials (+0.67%) led, while health care fell 1.66%.

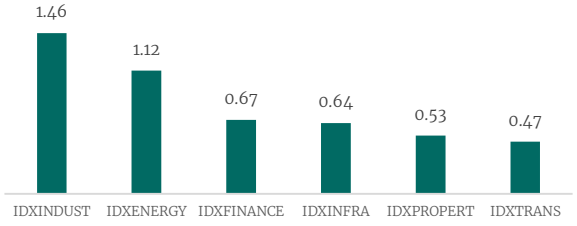
Asian Markets

Asian markets were mixed. Shenzhen gained 0.60% and KOSPI rose 0.46%, while Hang Seng slipped 0.07%, Nikkei fell 0.14% and the ASX 200 lost 0.18%. The split performance reflected selective risk appetite across North Asia rather than a broad regional rally, providing only a modest external tailwind for Jakarta.

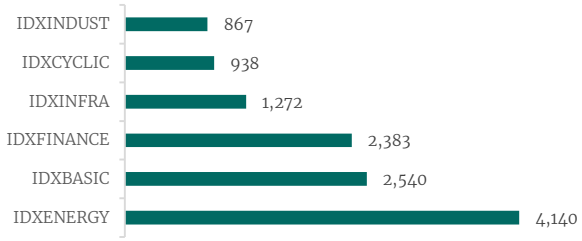
European Markets

European markets opened mixed, with FTSE 100 up 0.29% while Euro Stoxx 50 fell 0.22% and DAX 40 declined 0.40%. Oil prices were the key macro swing factor: Brent rose 3.48% to USD88.10/bbl, reviving inflation concerns even as the higher oil price supported energy shares in London.

JCI MOVERS (Points)



TOP 6 SECTORS BY TRANSACTION VALUE (IDR Bn)



Aldira Sunset

31 August 2026

TOP 10 STOCKS BY TRANSACTION VALUE			
No.	Stock Name	Value (IDR bn)	% of Total
1	BAYU	1,493.54	7.15%
2	CPIN	1,408.47	6.74%
3	BBNI	1,145.97	5.48%
4	BMHS	980.05	4.69%
5	EMAS	786.53	3.76%
6	KOKA	743.30	3.56%
7	DSSA	661.18	3.16%
8	BRIS	597.44	2.86%
9	TINS	530.58	2.54%
10	BBMD	443.66	2.12%

JCI Leading	Last	Chg (%)	Index Pts
BBRI	3,250	+1.88%	+8.806
ADRO	2,840	+6.37%	+3.058
EMAS	9,600	+3.23%	+2.807
TLKM	2,600	+1.17%	+2.783
BBNI	3,860	+2.12%	+2.653
AADI	10,825	+5.87%	+2.079
INDF	7,500	+2.74%	+1.956
BSIM	880	+24.82%	+1.830
ENRG	1,310	+4.38%	+1.412
NATO	800	+16.79%	+1.395

JCI Lagging	Last	Chg (%)	Index Pts
BYAN	14,075	-3.43%	-8.194
AMMN	4,330	-1.81%	-3.388
SRAJ	13,700	-4.86%	-3.327
DCII	200,100	-1.55%	-3.219
DSSA	1,110	-3.06%	-3.019
MDKA	2,940	-3.29%	-2.703
BRPT	1,785	-2.46%	-2.626
ICBP	7,600	-4.40%	-1.835
MAPI	1,400	-6.35%	-1.782
BMRI	4,230	-0.47%	-1.642

Source: Bloomberg

NEWS

Domestic – Prepares BLU for Power Fuels

President Prabowo is preparing a public service agency, or BLU, to procure coal and gas for power generation. The planned vehicle is intended to improve the availability of domestic fuel for electricity, while its funding structure, purchasing mechanism and eventual impact on PLN's procurement remain key implementation points (CNBC Indonesia).

Domestic – Relaxes DHE Rules for 64 Miners

The government granted 64 mining exporters a relaxation on DHE SDA placement, effective from 1 September. Eligible firms must place at least 30% of export proceeds for a minimum of three months, compared with the general mining requirement of 100% for 12 months; all proceeds must still be repatriated to Indonesia (Kontan).

UNTR – July Operating Volumes Rebound

UNTR sold 399 Komatsu units in July (+31% MoM) and recorded 90.9m bcm of overburden (+12% MoM), indicating an operational rebound. However, 7M26 Komatsu sales, overburden and coal volume remained down 23%, 10% and 16% YoY; gold sales fell 78% after Martabe only resumed in mid-May (Company data).

AUTO – ASII Offers IDR3,600 per Share

ASII opened a tender offer to acquire public shares in Astra Otoparts at IDR3,600 per share. The offer provides a defined exit price for minority shareholders and would increase ASII's ownership in AUTO; the tender participation and resulting free-float profile will be the key points to watch (EmitenNews).

PTPP – Wins IDR970bn South Sumatra Road Contract

PTPP secured a new IDR970bn contract to construct a road project in South Sumatra. The award supports the contractor's new-order pipeline and adds infrastructure backlog visibility, with execution progress and working-capital management remaining important for cash conversion (EmitenNews).

BMAS – Targets IDR40tn Loans by 2030

KBank Indonesia, formerly Bank Maspion, commenced full operations after its July rebranding and targets more than IDR40tn of loans by 2030. KBank, through Kasikorn Vision Financial, holds 67% of the bank and plans to leverage its ASEAN network to build the Indonesian franchise (EmitenNews).

BBRI – 1H26 Net Profit Rises 17.5%

BBRI reported 1H26 net profit of IDR31.18tn, up 17.5% YoY, supported by 9.9% growth in net interest income to IDR80.53tn. Total income rose 10.1% to IDR81.17tn and operating profit grew 14.8% to IDR40.17tn, underscoring continued earnings support from the core banking business (EmitenNews).

JSMR – 1H26 Earnings Weaken on Lower Revenue

JSMR reported lower first-half revenue and profit as softer income weighed on its 1H26 performance. The result keeps traffic trends, tariff adjustments and the company's funding needs in focus as it continues to manage its toll-road portfolio and capital expenditure programme (EmitenNews).

KAQI – Opens West Surabaya Branch

KAQI opened a West Surabaya branch as part of its effort to expand market reach and lift revenue. The new outlet enlarges the company's distribution footprint, with sales ramp-up and branch-level profitability set to determine the contribution to its growth plan (EmitenNews).

CYBR – 1H26 Revenue Falls 12%

CYBR recorded a 12% YoY decline in 1H26 revenue, while net profit reached IDR33.9bn. The weaker top line highlights demand and execution pressure in the period, making revenue recovery and the sustainability of margins the principal items to monitor in the second half (EmitenNews).

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