Aldira Sunrise

13 August 2026

aldiracita SEKURITAS INDONESIA

JCI SUMMARY

Closing price	6,374
Change (%)	1.69
Highest	6,374
Lowest	6,272
Value (IDR tn)	17.39
Net Foreign Value (IDR bn)	482.79
Change YTD (%)	-26.29

Key Index

	Close	Chg %	YTD %	YoY %
Asia				
Hang Seng	25,440	-0.83	-0.74	1.88
Nikkei	67,524	0.83	34.14	56.04
KOSPI	6,579	3.68	56.12	104.04
Shenzhen	2,607	1.14	3.00	13.89
Sensex	77,966	-0.24	-8.51	-3.20
SET Thailand	1,613	-0.72	28.02	26.24
ASX 200	9,209	-0.45	5.68	4.33
MSCI AC Asia	274.72	0.92	20.66	30.62
Global				
S&P 500	7,748	0.26	13.19	20.21
Nasdaq	26,588	0.54	14.40	22.63
Dow Jones	53,770	-0.04	11.87	20.94
FTSE 100	10,833	-0.10	9.08	18.42
EuroStoxx	6,534	-0.26	12.82	22.45
MSCI World	5,009	0.26	13.05	20.50
MSCI EM	1,682	0.99	19.76	33.77
EIDO	12.69	1.68	-32.14	-31.81

Currency

	Rate	w-w %	m-m %	YTD %
USD ~ IDR	17,875	0.08	1.29	-6.63
EUR ~ IDR	20,613	-0.01	0.21	-5.08
CNY ~ IDR	2,650	0.07	0.76	-9.89
Govt Bond 1 yrs	6.909	-1.43	-4.56	42.51
Govt Bond 3 yrs	7.075	-0.85	-1.76	35.28
Govt Bond 10 yrs	7.240	-0.60	0.04	19.27

Commodities

	Unit	Price	d-d %	m-m %	YTD %
Coal	US$/ton	129.50	0.15	0.70	20.47
Gold	US$/toz	4,402	-0.17	9.88	1.39
Nickel	US$/mt. ton	16,638	-0.60	0.54	0.56
Tin	US$/mt. ton	55,636	0.31	5.06	37.14
Brent Oil	US$/barrel	88.98	0.08	17.06	46.23
Palm Oil	MYR/mt.ton	4,510	-1.14	1.23	12.81
Rubber	US$/kg	203.65	1.65	0.59	31.13
Soybean	Usc/Ibs	1,165	1.50	-2.65	13.03
Wheat	US$/mt. ton	652.75	3.57	3.28	28.75

JCI Leading Movers	Last	Change (%)	Index pts
BREN	3,750	17.12	13.29
DCII	207,200	10.94	5.45
BRPT	1,950	7.59	7.14
CUAN	870	7.24	20.83
BBRI	3,130	5.87	1.29

JCI Lagging Movers	Last	Change (%)	Index pts
TLKM	2,590	-1.86	-0.77
MPRO	11,500	-1.70	-4.17
MORA	5,025	-1.39	-1.47
UNTR	23,300	-0.97	-1.38
GGRM	19,575	-0.81	-5.32

Source: Bloomberg

NEWS HIGHLIGHTS

Market - MSCI Removes Ten Issuers
BRNA - Launches Rights Issue III
CPIN - Moves to MSCI Small Cap
INET - Opens JKT01 Data Centre
OMED - Raises FY26 Revenue Target
PBSA - Plans 1-for-2 Stock Split

MARKET REVIEW

Global Stock Market

Wall Street advanced after benign US inflation data reinforced expectations of easier monetary policy. The S&P 500 gained 0.26% and the Nasdaq rose 0.54%, while the Dow was broadly flat. European equities were softer, with the EuroStoxx declining 0.26%, as investors continued to assess the economic outlook and interest-rate path.

Commodities

Oil was mixed as supply concerns and Middle East developments remained in focus. WTI declined 0.80% to USD 82.61/bbl, while Brent edged 0.08% higher to USD 88.98/bbl. Gold rose 0.89% to USD 4,408.79/oz after softer US inflation data strengthened the case for lower interest rates (Commodity News).

Jakarta Composite Index

The JCI gained 1.69% to 6,374, supported by broad risk appetite. The rupiah stood at IDR 17,875/USD, while foreign investors recorded net buys of IDR 482.79 bn. BREN, DCII and BRPT were the largest positive index contributors.

Emiten	Action	Notes
HERO	EGM	13 Aug 2026
KMDS	EGM	13 Aug 2026
SKRN	EGM	13 Aug 2026
ASMI	EGM	14 Aug 2026
LABA	AGM	14 Aug 2026
MREI	EGM	14 Aug 2026
SDPC	EGM	14 Aug 2026
ZYRX	EGM	14 Aug 2026
GGRP	EGM	18 Aug 2026
HRME	EGM	18 Aug 2026

Source: IDX / KSEI / Company Announcements

NEWS

Market - MSCI Removes Ten Issuers

MSCI's August review removes ten Indonesian issuers effective 31 August 2026. GOTO exits the MSCI Global Standard Index, while ARTO, BUKA, ESSA, FILM, HEAL, KPIG, RATU, SMGR and TCPI leave the MSCI Global Small Cap Index. CPIN is downgraded to MSCI Global Small Cap. The review includes 203 additions and 261 deletions in the MSCI Global Small Cap Index (EmitenNews).

Our View: Index changes may trigger passive-flow volatility, while the effective-date mechanics and each issuer's free-float profile remain the immediate focus.

BRNA - Launches Rights Issue III

Berlina (BRNA) plans rights issue III, offering up to 543.95m shares at IDR 685 on a 9-for-5 basis. The transaction may raise up to IDR 372.61 bn and includes up to 181.32m free Series I warrants, exercisable at IDR 800. Major shareholder PT Dwi Satrya Utama will convert debt to subscribe, while non-participating shareholders face dilution of up to 42.55% after warrants (Company Disclosure).

Our View: The debt conversion supports execution, but prospective dilution and the use of proceeds should remain central to investors' assessment and valuation.

CPIN - Moves to MSCI Small Cap

Charoen Pokphand Indonesia (CPIN) will move from the MSCI Global Standard Index to the MSCI Indonesia Small Cap Index under MSCI's August review. The change becomes effective after the 31 August 2026 close. It preserves CPIN's presence in MSCI benchmarks but reduces its Standard-index representation, leaving passive-flow positioning and effective-date trading as near-term considerations for investors monitoring the index rebalancing (EmitenNews).

Our View: The small-cap migration raises near-term flow risk, although CPIN retains a place in the MSCI investable universe and could remain relevant to dedicated small-cap funds.

INET - Opens JKT01 Data Centre

Sinergi Inti Andalan Prima (INET), through subsidiary PT Sinergi Inti Data Indonesia (SIDI), inaugurated the JKT01 data centre at Cyber 1 in South Jakarta. The facility extends INET's data-centre expansion following investment in network and digital infrastructure. Management targets growing domestic demand for data hosting and connectivity services, with capacity ramp-up, customer acquisition and reliable service delivery now the key execution milestones (EmitenNews).

Our View: JKT01 expands INET's digital-infrastructure platform, but utilisation progress, customer wins and the capital required for subsequent expansion will determine returns.

OMED - Raises FY26 Revenue Target

Jayamas Medica Industri (OMED) raised its 2026 revenue target to IDR 2.60 tn as management expects stronger sales across its medical-device portfolio. The revised objective reflects demand for healthcare products and efforts to broaden market reach. OMED supplies medical equipment and related healthcare products, and the target sets a higher benchmark for volume delivery and execution through the second half of 2026 (Bisnis).

Our View: The higher target signals management confidence, but the investment case will depend on sales conversion, product mix and margin discipline.

PBSA - Plans 1-for-2 Stock Split

Paramita Bangun Sarana (PBSA) plans a 1-for-2 stock split that would increase outstanding shares to 6.0bn from 3.0bn, subject to shareholder approval. The transaction would halve the nominal trading price per share while leaving equity value unchanged. Management expects the larger share count to improve accessibility and liquidity, with the proposed timetable and investor response remaining key watch points (StockWatch).

Our View: A split can broaden retail accessibility, though the benefit ultimately depends on sustained trading interest, liquidity and underlying operating performance.

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