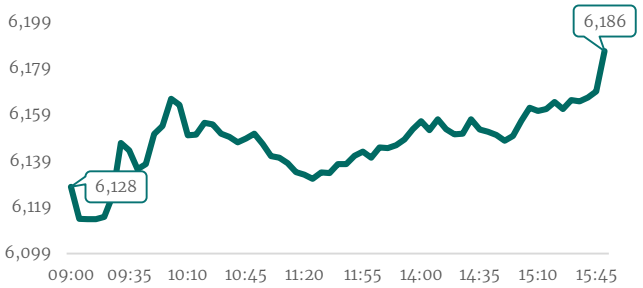
Aldira Sunset

30 July 2026

JCI SUMMARY

Closing Price	Change (Points)	Change (%)
6,186	+95.0	+1.56%
Previous	**Highest (Day)**	**Lowest (Day)**
6,091	6,186	6,107
Value (IDR Tn)	**Volume (Bn)**	**Change YTD (%)**
11.3	24.2	-28.46

JCI INTRADAY CHART



SECTORAL INDICES PERFORMANCE

IDXENERGY	IDXBASIC	IDXINDUST	IDXNONCYC
+1.87%	+1.43%	+1.54%	+2.12%
IDXCYCLIC	**IDXFINANCE**	**IDXHEALTH**	**IDXPROPERT**
+2.25%	+1.43%	+1.24%	+1.87%
IDXINFRA	**IDXTRANS**	**IDXTECHNO**	**LQ 45**
+1.11%	+1.47%	+0.29%	+2.03%

Key Equity Markets	Close	Chg %	Ytd %
Asia			
Hang Seng	25,859	+0.20	+0.89
Nikkei	61,867	+0.71	+22.90
KOSPI	5,594	-1.23	+32.73
Shenzhen	2,373	-2.46	-6.25
Sensex	77,671	+0.02	-8.86
SET Thailand	1,594	-1.86	+26.56
ASX 200	8,968	-0.78	+2.91
Europe			
FTSE 100	10,969	+0.56	+10.45
EuroStoxx 50	6,294	+0.72	+8.68

Macro Indicators	Close	Chg %	Ytd %
USD/IDR	18,055	-0.17	-7.71
Govt Bond 1 yrs	7.044	+0.11	+45.30
Govt Bond 3 yrs	7.192	+0.29	+37.51
Govt Bond 10 yrs	7.337	+0.15	+20.87

Commodities	Unit	Price	d-d %
Brent Oil	US$/barrel	90.74	+0.13
Gold	US$/toz	4,036	+0.64
Nickel	US$/mt. ton	16,828	+0.99
Tin	US$/mt. ton	53,504	+0.29
Palm Oil	MYR/mt.ton	4,557	-0.37

MARKET REVIEW

Jakarta Composite Index

The JCI closed up 1.56% at 6,186, adding 95.0 points and finishing at the day's high after opening at 6,110. Gains were broad-based, led by cyclical and non-cyclical consumers, energy and basic materials, with big-cap banks BBCA, BBRI and BMRI plus TLKM contributing most of the index points as second-quarter earnings releases continued. Total transaction value reached IDR 11.3tn while the rupiah traded at IDR 18,055/USD.

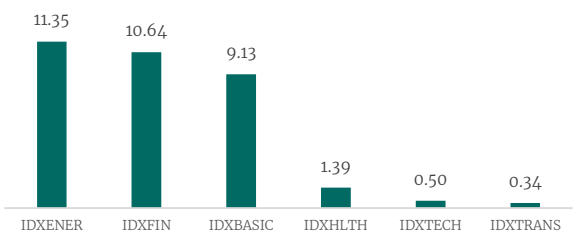
Asian Markets

Asian markets were mixed. The Nikkei 225 rose 0.71% and Hang Seng added 0.20%, while the KOSPI fell 1.23%, Shanghai eased 0.62% and the ASX 200 slipped 0.78% as investors weighed the Fed's latest rate decision.

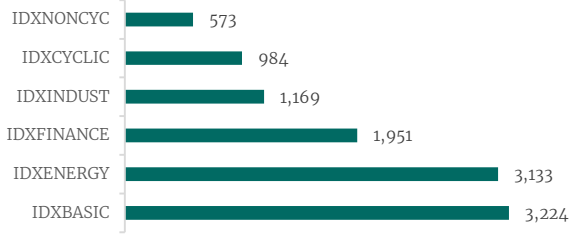
European Markets

European markets opened softer, with the STOXX 600 down 0.13% and the FTSE 100 marginally lower, though the CAC 40 and DAX 40 edged up 0.02% and 0.11% respectively.

JCI MOVERS (Points)



TOP 6 SECTORS BY TRANSACTION VALUE (IDR Bn)



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TOP 10 STOCKS BY TRANSACTION VALUE			
No.	Stock Name	Value (IDR bn)	% of Total
1	TOPS	1,154	10.71%
2	BAYU	975	9.04%
3	BBNI	656	6.09%
4	BMHS	419	3.89%
5	BULL	351	3.26%
6	BUKK	283	2.63%
7	AMMN	283	2.62%
8	TIFA	273	2.54%
9	MBTO	238	2.21%
10	KOIN	231	2.14%

JCI Leading	Last	Chg (%)	Index Pts
BBCA	6,450	+2.79	+15.53
BBRI	2,990	+2.40	+10.27
TLKM	2,670	+4.30	+10.20
BMRI	4,160	+1.71	+5.75
BBNI	3,550	+2.60	+2.98
SRAJ	11,600	+5.45	+2.85
MDKA	2,690	+3.07	+2.16
AMMN	3,980	+1.02	+1.69
MAPI	1,560	+6.12	+1.69
CPIN	3,280	+3.80	+1.55

JCI Lagging	Last	Chg (%)	Index Pts
BREN	3,250	-1.52	-1.95
TPIA	2,110	-4.09	-1.90
BYAN	12,075	-0.62	-1.23
MPRO	10,175	-2.63	-0.93
UNTR	24,250	-1.02	-0.74
BNLI	2,190	-3.10	-0.58
CUAN	650	-1.52	-0.48
CASA	1,840	-0.54	-0.44
ASII	4,950	-0.20	-0.41
MSIN	390	-2.50	-0.40

Source: Bloomberg

NEWS

Commodity Sector – Tsingshan Halts Some Indonesian Nickel Exports

Indonesian smelters run by Tsingshan Holding, the world's largest nickel producer, have suspended exports of mixed hydroxide precipitate, an intermediate battery material, while shipments of other products including nickel pig iron have been disrupted. Executives ordered the halt as a precaution amid tighter customs inspections for rare earth and radioactive traces, with additional laboratory testing delaying several cargoes this month (Bloomberg).

AALI – 1H26 Net Profit Up 55%

Astra Agro Lestari posted 1H26 revenue of IDR 15.25tn, up 5.61% yoy, while net profit attributable to owners jumped 55.25% to IDR 1.09tn from IDR 702.12bn. Total expenses fell 20% to IDR 1.00tn, lifting earnings per share to IDR 570.94. Total assets reached IDR 28.85tn and equity IDR 24.60tn, while operating cash flow eased 13.02% to IDR 3.34tn on higher segment payments (EmitenNews).

ARGO – Secures IDR 133bn Senior Term Loan

Argo Pantes signed a senior term loan facility with PT Indonesia Infrastructure Finance worth IDR 133bn, secured by certain company assets, with a tenor of 96 months from first drawdown. Proceeds will fund refurbishment of existing warehouses and construction of a new build-to-suit modern warehouse for PT Global Yimi Cargo. Shareholders approved the facility at the annual general meeting held on 10 June 2026 (IDX).

BSDE – 1H26 Presales Reach IDR 5.12tn

Bumi Serpong Damai booked 1H26 marketing sales of IDR 5.12tn, equal to 51% of its IDR 10tn full-year target and 1% higher yoy from IDR 5.08tn. Residential contributed IDR 2.44tn or 48% of the total, commercial IDR 2.32tn or 45%, and other segments IDR 364bn. Second-quarter presales reached IDR 2.58tn, up around 2% qoq, with BSD City contributing 66% (EmitenNews).

BUMI – Signs FEED, EPCC for Methanol Project

Bumi Resources, through joint venture Bumi Etam Chemical formed by Kaltim Prima Coal and Arutmin Indonesia, signed FEED and EPCC framework agreements with Istana Karang Laut and China National Chemical Engineering. The coal-to-methanol plant in East Kutai, East Kalimantan, is a national strategic project with estimated investment above USD 2.3bn, sited on 93 hectares and targeting 2mn tonnes of methanol annually, scalable to 3.6mn tonnes (Kontan).

MAPA – 1H26 Net Profit Rises 32%

Map Aktif Adiperkasa reported 1H26 revenue of IDR 10.12tn, up 15.1% yoy, with operating profit rising 25.6% to IDR 1.2tn and EBITDA reaching IDR 2tn. Net profit climbed around 32% to IDR 865bn. Second-quarter revenue rose 15.5% to IDR 5.2tn and net profit grew 23.9% to IDR 392bn, as management cited portfolio resilience amid shifting consumer demand after the Lebaran period (EmitenNews).

MLPT – 1H26 Net Profit Up 31.65%

Multipolar Technology, the Lippo Group IT issuer, posted 1H26 net profit attributable to owners of IDR 137.65bn, up 31.65% yoy from IDR 104.54bn. Revenue rose 5.36% to IDR 1.77tn while cost of sales climbed 4.93% to IDR 1.49tn, lifting gross profit 7.13% to IDR 281.23bn. Operating profit jumped 23.65% to IDR 176.24bn, though equity slipped 2.01% to IDR 745.8bn (EmitenNews).

MMIX – Opens New Diaper Plant to Investors

Multi Medika Internasional opened its new manufacturing facility to investors, showcasing joint venture Multi Nice Paper Indonesia, formed with China's Fujian Nice Paper Hygiene Products. The Tangerang plant runs at up to 900 diapers per minute and is targeted to reach ten production lines with around 1.8bn diapers annually. Management guided for 2026 sales of IDR 388bn, citing an 11.6% industry CAGR through 2032 (EmitenNews).

PANI – 1H26 Net Profit Jumps Nearly Fivefold

Pantai Indah Kapuk Dua reported 1H26 net profit of IDR 1.66tn, up from IDR 285.86bn a year earlier, lifting earnings per share to IDR 92.10 from IDR 16.93. Revenue surged 87% to IDR 2.92tn from IDR 1.64tn, while gross profit rose to IDR 2.21tn from IDR 965.36bn. Liabilities stood at IDR 17.02tn and equity climbed 6.58% to IDR 33.74tn (EmitenNews).

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