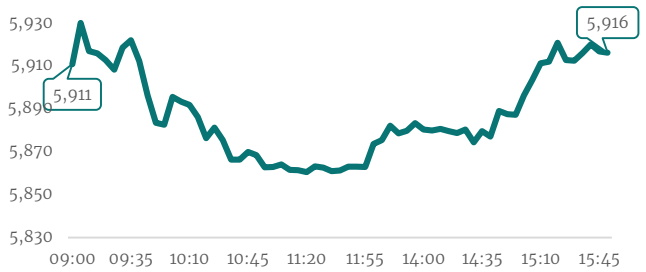
Aldira Sunset

6 July 2026

JCI SUMMARY

Closing Price	Change (Points)	Change (%)
5,916	+40.3	+0.69%
Previous	**Highest (Day)**	**Lowest (Day)**
5,876	5,936	5,857
Value (IDR Tn)	**Volume (Bn)**	**Change YTD (%)**
9.43	19.83	-31.58%

JCI INTRADAY CHART



SECTORAL INDICES PERFORMANCE

IDXENERGY	IDXBASIC	IDXINDUST	IDXNONCYC
+0.51%	+0.92%	+0.54%	+0.30%
IDXCYCLIC	**IDXFINANCE**	**IDXHEALTH**	**IDXPROPERT**
+1.26%	-0.03%	+0.40%	+0.92%
IDXINFRA	**IDXTRANS**	**IDXTECHNO**	**LQ 45**
-0.05%	+0.68%	+0.56%	+0.46%

Key Equity Markets	Close	Chg %	Ytd %
Asia			
Hang Seng	23,616	+1.1	-7.9
Nikkei	69,738	-0.0	+38.5
KOSPI	8,051	-0.5	+91.1
Shenzhen	2,757	-1.3	+8.9
Sensex	78,245	+0.6	-8.2
SET Thailand	1,613	+0.1	+28.0
ASX 200	8,831	-0.2	+1.3
Europe			
FTSE 100	10,684	+0.0	+7.6
EuroStoxx 50	6,409	-0.1	+10.7

Macro Indicators	Close	Chg %	Ytd %
USD/IDR	17,954	-0.23	-7.25
Govt Bond 1 yrs	7.327	+0.38	+51.13
Govt Bond 3 yrs	7.158	+0.31	+36.86
Govt Bond 10 yrs	7.129	-0.11	+17.45

Commodities	Unit	Price	d-d %
Brent Oil	US$/barrel	72.12	-0.60%
Gold	US$/toz	4,126	+0.86%
Nickel	US$/mt. ton	16,073	+1.06%
Tin	US$/mt. ton	50,607	+3.30%
Palm Oil	MYR/mt.ton	4,439	+1.19%

MARKET REVIEW

Jakarta Composite Index

The JCI opened higher but briefly reversed as the rupiah weakened to IDR17,995 per USD, closing up 0.69% (+40 points) at 5,916. Large-cap banking stocks led the advance. Headwinds from Indonesia's first trade deficit in 72 months at USD1.61 billion in May, and a June manufacturing PMI of 46.9 signaling contraction, limited the broader rally.

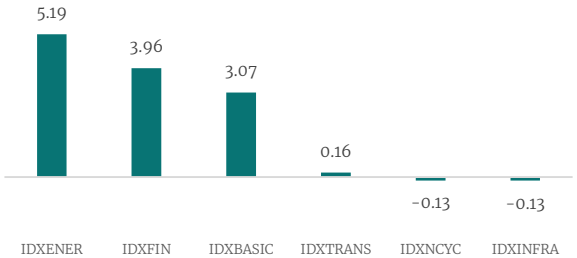
Asian Markets

Asian markets closed mostly lower. The Kospi fell 0.46% to 8,051, the Nikkei was nearly flat at 69,738, Shanghai slipped 0.06% to 3,938, and the ASX 200 eased 0.15% to 8,831, while the Hang Seng advanced 1.14% to 23,616. Investors weighed uncertainty over US-Iran negotiations and a rotation out of semiconductor stocks.

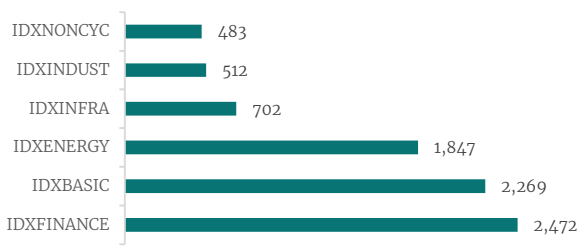
European Markets

European markets opened cautiously mixed. The STOXX 600 edged down 0.06%, the FTSE 100 was nearly flat at 10,684, the CAC 40 gained 0.14%, and the DAX rose 0.13%, as investors awaited eurozone economic data amid ECB rate cut expectations.

JCI MOVERS (Points)



TOP 6 SECTORS BY TRANSACTION VALUE (IDR Bn)



Aldira Sunset

6 July 2026

TOP 10 STOCKS BY TRANSACTION VALUE			
No.	Stock Name	Value (IDR Tn)	% of Total
1	BBCA	907.18	10.50%
2	BBRI	703.49	8.14%
3	TPIA	632.75	7.32%
4	BMRI	573.41	6.63%
5	BREN	256.90	2.97%
6	DSSA	252.65	2.92%
7	BUMI	248.81	2.88%
8	BUVA	226.66	2.62%
9	AMMN	210.55	2.44%
10	ANTM	208.65	2.41%

JCI Leading	Last	Chg (%)	Index Pts
BBRI	2,790	+11.77	+2.95%
DCII	198,950	+9.40	+4.83%
BBCA	6,125	+6.67	+1.24%
BRMS	525	+4.05	+5.42%
TPIA	1,885	+2.12	+5.60%
BUVA	870	+2.00	+13.73%
MPRO	9,500	+1.70	+5.56%
BMRI	4,030	+1.65	+0.50%
BREN	3,440	+1.56	+1.18%
ENRG	1,125	+1.29	+4.65%

JCI Lagging	Last	Chg (%)	Index Pts
TLKM	2,480	-3.72	-1.59%
AMMN	3,450	-2.12	-1.43%
BYAN	11,475	-2.05	-1.08%
EMAS	5,775	-1.41	-2.53%
ASII	4,780	-1.23	-0.62%
ISAT	1,885	-1.22	-5.04%
DNET	9,350	-0.97	-4.83%
BINA	3,690	-0.81	-7.05%
MBMA	510	-0.67	-1.92%
UNTR	23,800	-0.60	-0.83%

Source: Bloomberg

NEWS

Currency – Rupiah Closes Below IDR17,995 per USD

The rupiah weakened 0.23% to IDR17,995 per USD on Monday, closing below the IDR18,000 mark amid broad pressure on Asian currencies. A key driver was Indonesia's May trade deficit of USD1.61 billion, ending a 72-month consecutive surplus streak. The baht was the weakest currency in Asia, followed by the yen and the Taiwan dollar, while only the Hong Kong dollar managed a marginal gain (Bloomberg Technoz).

Banking Sector – Banks Race to Meet 15% Free Float by IDX Deadline

Several Indonesian listed banks are preparing strategies to meet the IDX's new minimum free float requirement of 15%. BSI, currently at 9.33%, targets crossing the threshold this year ahead of the March 2027 deadline, while CIMB Niaga at 7.5% and Allo Bank at 14.06% are evaluating corporate action schemes with their respective controlling shareholders to ensure compliance in time (Kontan).

DAAZ – Extends IDR48.3 Bn Loan to Aserra Logistik

PT Daaz Bara Lestari (DAAZ) provided an additional IDR48.29 billion affiliated-party loan to subsidiary PT Aserra Logistik Indonesia, bringing the total to IDR179.11 billion. The funds will finance the construction of two self-propelled oil barges and three tug-and-barge sets. The transaction, executed on July 3, carries a 10% annual interest rate over a three-year term funded from DAAZ's 2025 bond proceeds (EmitenNews).

HRTA – Signs Gold Financing Cooperation Agreement with Mandiri

PT Hartadinata Abadi (HRTA) signed a cooperation agreement with PT Bank Mandiri (Persero) for the provision of banking product and transaction services using Bank Mandiri's Mandiri Emas Multi-Purpose Credit facility. The agreement, originally signed on June 3, 2026, became effective on June 30, 2026, and is aimed at broadening financing access for HRTA's customers while supporting the business development of both parties (Information Disclosure).

HMSP – Executes IDR150 Bn Affiliated Asset-Lease Transaction

HM Sampoerna (HMSP) disclosed an affiliated-party transaction totaling IDR150.16 billion involving the company, subsidiary Sampoerna Indonesia Sembilan, and parent Philip Morris Indonesia. The five-year lease arrangements for land, buildings, and machinery in Karawang are effective July 1, 2026. Management stated the deals are aimed at optimizing idle assets, improving subsidiary production efficiency, and supporting the overall group operational performance without requiring new capital expenditure (EmitenNews).

MPPA – Acquires IDR780 Bn Property Portfolio from Multipolar Units

Matahari Putra Prima (MPPA) signed purchase agreements to acquire five strategic property assets from Multipolar (MLPL) subsidiaries for a total of IDR780 billion, including a strata-title unit at City of Tomorrow Mall Surabaya valued at IDR351.5 billion, as well as assets in Bogor, Gresik, and Yogyakarta. Management described the intra-Lippo Group transaction as a strategic step toward building a long-term integrated multi-format retail ecosystem (EmitenNews).

PTRO – Debt Ratio Nears Revised Syndicated Loan Covenant

PT Petrosea (PTRO) disclosed that it obtained approval from syndicated lenders BNI and Bank Mandiri to revise its senior term loan debt-to-equity covenant from 2.5x to a maximum of 3.0x, effective March 27, 2026. The revision was requested amid rising funding requirements at the Prajogo Pangestu affiliate. PTRO confirmed compliance with the revised covenant as of March 31, 2026 (Bloomberg Technoz).

SMGR – Cement Sales Volume Rises 4.4% YoY in Jan-May 2026

Semen Indonesia Group (SMGR) recorded cumulative sales volume of 15.09 million tonnes for January through May 2026, up 4.4% year-on-year. Domestic sales grew 9.6% YoY led by bagged cement up 11.9% YoY. SMGR also completed its first US export shipment of 97,500 metric tonnes of specialty cement through its Tuban facility, targeting 450,000 total metric tonnes to the US in 2026 (EmitenNews).

PT Aldiracita Sekuritas Indonesia
Menara Tekno Lt. 9,
Jl. H. Fachrudin No.19, Kampung Bali, Tanah Abang,
Jakarta Pusat, 10250
Indonesia
Phone: +61 21 39705858

Contact
Research: research@aldiracita.com
Phone: +62 21 39705860

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