Aldira Sunset

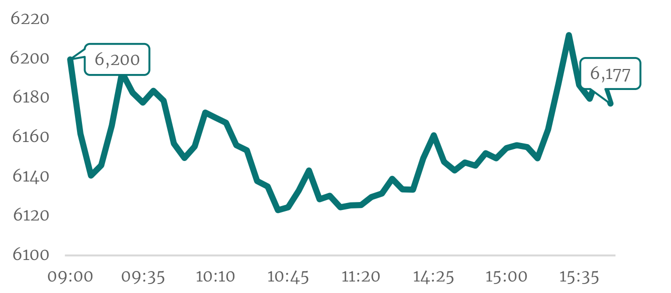
19 June 2026

aldiracita SEKURITAS INDONESIA

JCI SUMMARY

Closing Price	Change (Points)	Change (%)
6,177	+4.8	+0.08
Previous	Highest (Day)	Lowest (Day)
6,172	6,215	6,117
Value (IDR bn)	Volume (Mn)	Change YTD (%)
26,510	32,440	-28.56

JCI INTRADAY CHART



SECTORAL INDICES PERFORMANCE

IDXENERGY	IDXBASIC	IDXINDUST	IDXNONCYC
-0.03%	-1.83%	-0.20%	+1.09%
IDXCYCLIC	IDXFINANCE	IDXHEALTH	IDXPROPERT
+0.40%	-0.75%	+1.52%	-1.86%
IDXINFRA	IDXTRANS	IDXTECHNO	LQ 45
+1.61%	+0.20%	-1.01%	-1.22%

Key Equity Markets	Close	Chg %	Ytd %
Asia			
Hang Seng	23,925	-1.59	-6.66
Nikkei	71,250	+0.28	+41.54
KOSPI	9,052	-0.13	+114.81
Shenzhen	2,853	+0.53	+12.74
Sensex	76,750	-0.85	-9.94
SET Thailand	1,575	-0.63	+25.04
ASX 200	8,829	-0.93	+1.31
Europe			
FTSE 100	10,395	-0.04	+4.67
EuroStoxx 50	6,328	+0.08	+9.27

Macro Indicators	Close	Chg %	Ytd %
USD/IDR	17,710	-0.45	-6.18
Govt Bond 1 yrs	7.16	-0.75	+47.71
Govt Bond 3 yrs	7.09	-0.57	+35.62
Govt Bond 10 yrs	7.08	+0.42	+16.66

Commodities	Unit	Price	d-d %
Brent Oil	US$/barrel	79.85	-0.51
Gold	US$/toz	4,224	-1.25
Nickel	US$/mt. ton	17,913	-1.19
Tin	US$/mt. ton	55,161	-3.07
Palm Oil	MYR/mt.ton	4,510	+1.60

MARKET REVIEW

Jakarta Composite Index

The Jakarta Composite Index closed Friday, June 19, 2026, marginally higher, up 0.08% (4.80 points) to 6,177.14 after a volatile session that swung between 6,117.31 and 6,215.06. Gains in non-cyclicals, infrastructure and healthcare offset heavy losses in basic materials, financials and property, with Telkom and Bank Mandiri the biggest drags. Total turnover reached IDR26.51 trillion.

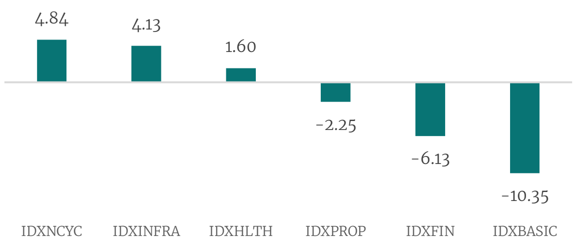
Asian Markets

Asian markets were mixed. The Nikkei firmed 0.28% and Shenzhen added 0.53%, while Hang Seng fell 1.59%, KOSPI eased 0.13%, Sensex dropped 0.85%, SET Thailand lost 0.63% and ASX 200 declined 0.93%, as investors weighed the delayed US-Iran nuclear talks and renewed Lebanon tensions against optimism over reopening Hormuz oil flows.

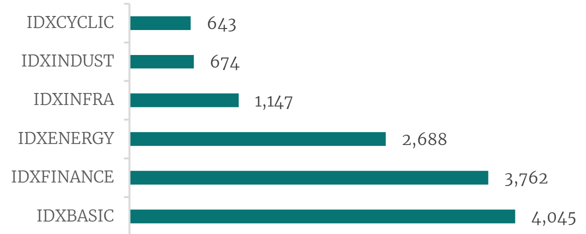
European Markets

European markets opened narrowly mixed. The FTSE 100 slipped 0.04% while EuroStoxx 50 edged up 0.08%, with sentiment steadied by easing energy-supply fears as tankers carrying millions of barrels prepared to transit the Strait of Hormuz, even as Brent held near 79.85 per barrel and gold retreated on a firmer dollar.

JCI MOVERS (Points)



TOP 6 SECTORS BY TRANSACTION VALUE (IDR Bn)



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TOP 10 STOCKS BY TRANSACTION VALUE			
No.	Stock Name	Value (IDR bn)	% of Total
1	DSSA	2,515	17.90%
2	BBCA	2,293	16.32%
3	BMRI	1,636	11.65%
4	BBRI	1,514	10.78%
5	TPIA	1,434	10.21%
6	AMMN	1,309	9.32%
7	ASII	1,102	7.84%
8	TLKM	975	6.94%
9	EMAS	535	3.81%
10	AMRT	482	3.43%

JCI Leading	Last	Chg (%)	Index Pts
MORA	7,800	+20.00	+23.44
BBCA	6,300	+3.70	+21.19
BYAN	11,000	+13.40	+20.78
DSSA	850	+8.97	+6.21
SRAJ	11,000	+9.73	+4.52
EMAS	7,325	+3.17	+2.33
MDKA	2,930	+2.45	+1.85
MYOR	1,990	+14.04	+1.80
ASII	4,810	+0.84	+1.60
VKTR	660	+3.94	+1.38

JCI Lagging	Last	Chg (%)	Index Pts
TLKM	2,580	-7.19	-20.99
BMRI	4,310	-3.58	-12.59
AMMN	3,820	-4.50	-5.50
BBRI	2,930	-1.01	-4.73
BRPT	1,700	-4.49	-4.53
BNLI	2,700	-14.83	-3.78
BREN	3,730	-2.36	-3.34
BBNI	3,670	-1.61	-1.95
ANTM	3,080	-2.84	-1.70
INKP	7,475	-4.17	-1.60

Source: Bloomberg

NEWS

Global – US-Iran Nuclear Talks Postponed

The US and Iran postponed negotiations on a permanent peace deal and Tehran's nuclear program, originally set for Switzerland on Friday, after Israel and Hezbollah clashed overnight in southern Lebanon. The White House cited logistical challenges. The interim deal lifted a naval blockade and is reopening the Strait of Hormuz, with Brent near 80.46 per barrel after dropping about 8% this week (Bloomberg).

Domestic – Prabowo Wants Lower MSME Loan Rates

President Prabowo Subianto urged state-owned Himbara banks to widen MSME financing access, arguing lending rates for small businesses should match or fall below corporate rates. Danantara CEO Rosan Roeslani said the President stressed banks must deliver tangible public benefit beyond profit, while maintaining prudential principles. Prabowo also flagged priority financing for the food sector to strengthen national economic resilience (CNBC Indonesia).

APBN – BGN to Revise Oversized 2027 MBG Budget

The National Nutrition Agency said the 2027 Free Nutritious Meals budget drafted under former chief Dadan Hindayana, at around IDR270 trillion for 81 million beneficiaries, is too large. BGN secured one month from parliament to recalculate a more realistic figure, citing efficiency efforts including beneficiary restructuring and revising the flat IDR6 million daily kitchen incentive before the August deadline (Kumparan).

Commodity Sector – Forty Tankers Ready to Cross Hormuz

About 40 supertankers carrying nearly 80 million barrels of crude are preparing to transit the Strait of Hormuz after the US-Iran interim deal aimed at restoring traffic. Roughly 21 are heading to Asia, five signaling China, supporting regional refiners reliant on Middle East crude. Maritime group BIMCO warned significant safety and security risks remain despite the agreement (Bloomberg Technoz).

Domestic – Ex-BGN Deputy Implicates Nanik Deyang

Lawyers for former BGN deputy Sony Sonjaya alleged that BGN chief Nanik S Deyang, while still deputy, ordered and arranged kitchen point allocations for the MBG program. They claimed an official with initials NSD changed managing foundations at one point up to three times without official mechanisms, signaling all BGN leaders during 2024-2026 were involved in governance irregularities (Bloomberg Technoz).

DSFI – Targets Sales of IDR695 Billion in 2026

Dharma Samudera Fishing Industries is targeting net sales of IDR695 billion in 2026, up about 6% from IDR654 billion realized in 2025, with first-quarter sales already reaching 26% of the full-year goal. Management said it is confident performance and profit will keep growing this year as the company prepares to expand into global markets (StockWatch).

KOPI – Mitra Energi Maps 2026 Growth Strategy

Mitra Energi Persada outlined its own strategy to drive sales and profit growth in 2026, acknowledging that amid still-unstable economic and geopolitical conditions, proactive breakthroughs are needed to stay competitive with sound financial performance. The plan was detailed in the company's public expose materials as it seeks to sustain momentum in its gas distribution business this year (StockWatch).

RSCH – Charlie Hospital Eyes IDR93.4 Billion Revenue

Charlie Hospital Semarang is targeting IDR93.4 billion revenue in 2026, supported by specialist service expansion and revenue diversification, with capex of about IDR7.6 billion and projected opex near IDR71.3 billion. The company also targets 10-15% annual EBITDA growth from 2027, driven by its Demak unit, while pushing non-BPJS contribution to guard profitability against tariff regulation risk (EmitenNews).

WINE – Hatten Bali Targets 2-5% Profit Growth

Hatten Bali is targeting net profit growth of 2-5% year on year while raising investment to strengthen its brand. President Director Ida Bagus Rai Budarsa said over 30 years of brand equity and exclusive contracts with Bali's hospitality sector form a strong barrier to entry against cheap imported wine. The firm is also developing low- and non-alcohol wine and drip irrigation upstream (EmitenNews).

GOTO – Completes Share Buyback Program

GoTo Gojek Tokopedia reported the completion of its share buyback period that ran from June 19, 2025 to June 18, 2026, repurchasing a total of 7,593,660,600 Series A shares as approved at the June 2025 EGMS. Treasury shares now total 39,780,078,403 Series A shares, leaving 1,151,364,918,817 shares outstanding excluding treasury. The company said the buyback has no detrimental impact on operations (IDX Disclosure).

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