Aldira Sunset

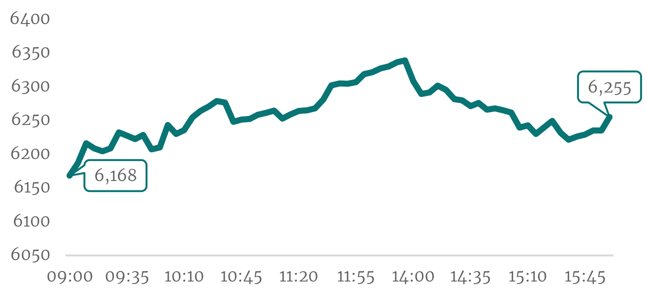
15 June 2026

aldiracita SEKURITAS INDONESIA

JCI SUMMARY

Closing Price	Change (Points)	Change (%)
6,255	+247.3	+4.12%
Previous	Highest (Day)	Lowest (Day)
6,008	6,346	6,118
Value (IDR bn)	Volume (Bn)	Change YTD (%)
20,302	54.61	-27.66%

JCI INTRADAY CHART



SECTORAL INDICES PERFORMANCE

IDXENERGY	IDXBASIC	IDXINDUST	IDXNONCYC
+2.35%	+7.26%	+4.51%	+2.73%
IDXCYCLIC	IDXFINANCE	IDXHEALTH	IDXPROPERT
+3.86%	+5.23%	-0.67%	+2.03%
IDXINFRA	IDXTRANS	IDXTECHNO	LQ 45
+2.93%	+2.95%	+1.70%	+4.56%

Key Equity Markets	Close	Chg %	Ytd %
Asia			
Hang Seng	24,843	+0.50	-3.07
Nikkei	69,318	+4.99	+37.70
KOSPI	8,546	+5.20	+102.79
Shenzhen	2,789	+3.42	+10.21
Sensex	76,418	+1.18	-10.33
SET Thailand	1,591	-0.10	+26.29
ASX 200	8,914	+1.25	+2.29
Europe			
FTSE 100	10,481	+0.09	+5.53
EuroStoxx 50	6,247	+0.95	+7.86

Macro Indicators	Close	Chg %	Ytd %
USD/IDR	17,870	+0.94	-5.72
Govt Bond 1 yrs	7.15	-0.90	+47.57
Govt Bond 3 yrs	7.13	-4.12	+36.35
Govt Bond 10 yrs	7.42	-0.38	+22.19

Commodities	Unit	Price	d-d %
Brent Oil	US$/barrel	87.33	-5.12
Gold	US$/toz	4,215	+2.37
Nickel	US$/mt. ton	17,478	+0.80
Tin	US$/mt. ton	52,493	+1.70
Palm Oil	MYR/mt.ton	4,387	-0.16

MARKET REVIEW

Jakarta Composite Index

The Jakarta Composite Index surged 4.12 percent, or 247.31 points, to close at 6,255, its strongest session in months as a US-Iran ceasefire and the prospect of reopened Hormuz oil shipments lifted risk appetite. Basic materials and financials led the rally, with foreign investors logging net buying.

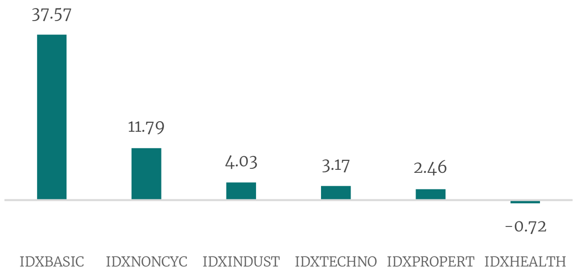
Asian Markets

Asian markets advanced broadly. The Nikkei jumped 4.99 percent toward a record close, while the KOSPI gained 5.20 percent and the Shenzhen Composite rose 3.42 percent. Hang Seng added 0.50 percent, supported by easing geopolitical tension and bets on dovish central bank policy across the region this week.

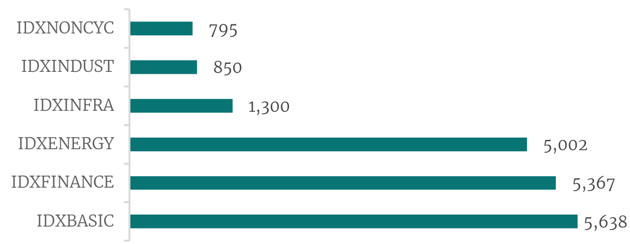
European Markets

European markets opened firmer. The FTSE 100 edged up 0.09 percent while the EuroStoxx 50 advanced 0.95 percent, as the Middle East truce and a sharp drop in oil prices eased inflation concerns across the continent.

JCI MOVERS (Points)



TOP 6 SECTORS BY TRANSACTION VALUE (IDR Bn)



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TOP 10 STOCKS BY TRANSACTION VALUE			
No.	Stock Name	Value (IDR bn)	% of Total
1	BBCA	3,015	14.85%
2	TPIA	2,612	12.86%
3	BUMI	2,355	11.60%
4	BBRI	1,850	9.11%
5	BMRI	1,375	6.77%
6	ANTM	1,175	5.79%
7	DSSA	1,165	5.74%
8	CUAN	915	4.50%
9	AMMN	844	4.16%
10	DEWA	782	3.85%

JCI Leading	Last	Chg (%)	Index Pts
BBCA	6,275	+5.91	+32.97
BMRI	4,500	+7.14	+23.60
BBRI	2,990	+4.91	+22.07
BRMS	660	+24.53	+19.62
CASA	1,845	+20.20	+16.37
AMMN	3,780	+9.57	+10.08
BBNI	3,800	+6.74	+7.81
TLKM	2,930	+2.45	+7.35
BREN	4,250	+4.17	+6.30
ASII	4,890	+3.16	+6.02

JCI Lagging	Last	Chg (%)	Index Pts
SRAJ	10,375	-5.68	-2.90
SMMA	23,150	-1.49	-2.44
AADI	8,275	-4.34	-1.26
DSSA	815	-1.21	-0.89
BINA	3,650	-5.93	-0.62
MEDC	1,180	-3.67	-0.62
TCPI	9,100	-2.15	-0.45
BUKA	108	-4.42	-0.37
AKRA	1,225	-2.00	-0.37
TBIG	1,375	-4.84	-0.28

Source: Bloomberg

NEWS

Global – US, Iran Reach Hormuz Ceasefire

The United States and Iran announced an interim agreement to halt their war and reopen the Strait of Hormuz, setting up 60 days of nuclear negotiations. Officials will sign the deal in Switzerland on June 19, after which mines will be cleared from the waterway that handles roughly a fifth of global oil supply. Brent fell over four percent toward 83 US dollars while Asian shares rallied broadly (Bloomberg).

Global – Trump Defers Hardest Iran Issues

President Trump framed the provisional US-Iran accord as the start of a peace process, but a narrow 60-day window leaves the thorniest questions unresolved, including sanctions relief, Iran nuclear activity and its ballistic missile program. The unreleased memorandum will be formally signed June 19. Skeptics warn the deal may prove only a temporary reprieve, with deep mistrust persisting between Washington and Tehran (Bloomberg).

Domestic – BGN Reviews MBG Kitchen Incentive

Badan Gizi Nasional confirmed the six million rupiah daily operational incentive for meal-service units will be evaluated within a broader efficiency review of the free nutritious meals program. Chief Nanik Deyang stressed the assessment targets operational costs and will not affect food ingredient budgets. Findings and policy recommendations will be presented to parliament in a hearing next week (Kontan).

Commodity Sector – Gold Tops 4,300 on Iran Truce

Spot gold surged above 4,300 US dollars per troy ounce after the United States and Iran agreed to halt their conflict and reopen the Strait of Hormuz, easing supply fears and lifting risk appetite across markets. The metal extended gains as the ceasefire prospect weakened the dollar, even as falling oil prices reshaped the broader inflation outlook for commodity importers including Indonesia (Kontan).

ASSA – Seeks Approval for Technology Push

Adi Sarana Armada, controlled by the TP Rachmat group, will ask shareholders on June 17 to approve expansion into information technology through a Transportation Management System solution. The company plans to add four new business classifications covering software, IoT and data communications. A feasibility study estimated investment of 5.12 billion rupiah funded internally, with NPV of 12.62 billion rupiah and IRR of 41.93 percent (EmitenNews).

IDEA – Builds Global Worker Placement Ecosystem

Idea Indonesia Akademi signed strategic agreements with Binawan Inti Utama and Vokati Teknologi Indonesia to expand Indonesian access to global labor markets. The cooperation covers migrant worker placement in hospitality and other sectors, with IDEA acting as Binawan recruitment representative for Sumatra. Binawan cited demand exceeding ten thousand workers across Japan, Germany, Australia and Eastern Europe for hospitality, manufacturing and healthcare roles (EmitenNews).

PANI – Launches Private Placement Phase IV

Pantai Indah Kapuk Dua will proceed with its fourth non-preemptive capital increase, issuing 72.48 million new shares at an exercise price of 6,875 rupiah, lifting total shares to 18.19 billion. Proceeds will strengthen the capital structure and support subsidiaries Panorama Eka Tunggal and Karunia Utama Selaras. Subscribers are Victoria Jaya Abadi and Providentia Wealth Management, with implementation on June 23 and results announced June 25 (Information Disclosure).

PTPP – Books 8.19 Trillion in New Contracts

PT PP recorded new contracts of 8.19 trillion rupiah through May 2026, up 6.51 percent year on year. Government projects accounted for 73 percent, with roads and bridges contributing the largest segment at 46 percent. The company plans asset divestments across property, infrastructure and energy in 2026 to sharpen operational focus and improve cash flow, while continuing the BUMN Karya merger process (Kontan).

RMKE – Partners Glencore on Coal Sales

RMK Energy strengthened strategic cooperation with global commodities firm Glencore through a coal trading agreement, supporting its target of 3.8 million tons in coal sales during 2026. Management said integrated upstream-to-downstream logistics enable more efficient transport and distribution, backing national energy resilience. Separately, RMKE announced a planned one-for-five stock split, reflecting confidence in its long-term fundamentals and prospects (IDXChannel).

WSBP – Completes Private Placement Phase VI

Waskita Beton Precast will execute a sixth private placement worth 9.08 billion rupiah, issuing 178.68 million new shares at a conversion price of 50.81 rupiah as part of creditor debt restructuring. After the transaction, issued capital rises to 56.95 billion shares. The company has now converted 30.59 billion of a planned maximum 33.71 billion shares, leaving 3.11 billion still unconverted (EmitenNews).

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