# Aldira Sunset

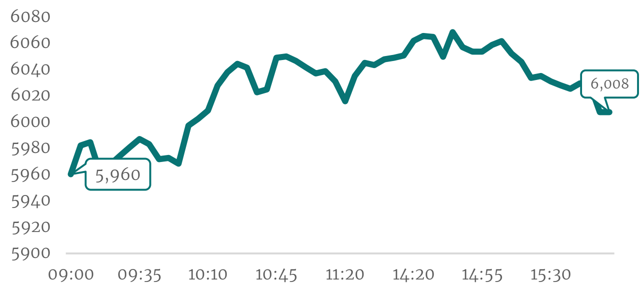
12 June 2026

aldiracita SEKURITAS INDONESIA

## JCI SUMMARY

| Closing Price | Change (Points) | Change (%) |
|---|---|---|
| 6,008 | +121.6 | +2.07% |
| Previous | Highest (Day) | Lowest (Day) |
| 5,886 | 6,074 | 5,953 |
| Value (IDR bn) | Net Foreign Value (IDR bn) | Change YTD (%) |
| 20,553 | +287.4 | -30.52% |

## JCI INTRADAY CHART




## SECTORAL INDICES PERFORMANCE

| IDXENERGY | IDXBASIC | IDXINDUST | IDXNONCYC |
|---|---|---|---|
| +4.66% | +4.85% | +3.85% | +2.93% |
| IDXCYCLIC | IDXFINANCE | IDXHEALTH | IDXPROPERT |
| +2.73% | +1.47% | -0.58% | +1.89% |
| IDXINFRA | IDXTRANS | IDXTECHNO | LQ 45 |
| +1.15% | +4.46% | +0.86% | +1.81% |

| Key Equity Markets | Close | Chg % | Ytd % |
|---|---|---|---|
| **Asia** | | | |
| Hang Seng | 24,718 | +1.93% | -3.56% |
| Nikkei | 66,020 | +2.81% | +31.15% |
| KOSPI | 8,124 | +4.63% | +92.77% |
| Shenzhen | 2,697 | +0.99% | +6.57% |
| Sensex | 75,528 | +2.30% | -11.37% |
| SET Thailand | 1,592 | +1.28% | +26.41% |
| ASX 200 | 8,804 | +1.98% | +1.03% |
| **Europe** | | | |
| FTSE 100 | 10,417 | +1.10% | +4.89% |
| EuroStoxx 50 | 6,172 | +1.90% | +6.57% |

| Macro Indicators | Close | Chg % | Ytd % |
|---|---|---|---|
| USD/IDR | 17,993 | +0.69% | -6.60% |
| Govt Bond 1 yrs | 7.22 | -0.51% | +48.91% |
| Govt Bond 3 yrs | 7.44 | -0.26% | +42.20% |
| Govt Bond 10 yrs | 7.42 | -0.38% | +22.19% |

| Commodities | Unit | Price | d-d % |
|---|---|---|---|
| Brent Oil | US$/barrel | 90.38 | -3.64% |
| Gold | US$/toz | 4,090 | +3.30% |
| Nickel | US$/mt. ton | 17,458 | +0.11% |
| Tin | US$/mt. ton | 51,600 | +1.73% |
| Palm Oil | MYR/mt.ton | 4,461 | -1.84% |

## MARKET REVIEW

### Jakarta Composite Index

*The Jakarta Composite Index on Friday, June 12, 2026 opened higher and extended gains through the morning session, hitting an intraday high near 6,074 before easing toward the close. The index settled up 2.07% (+121.6 pts) to 6,007.66, with broad advances in Energy, Basic Materials, and Industrials. Net foreign inflow was contained at IDR 287.4 billion.*

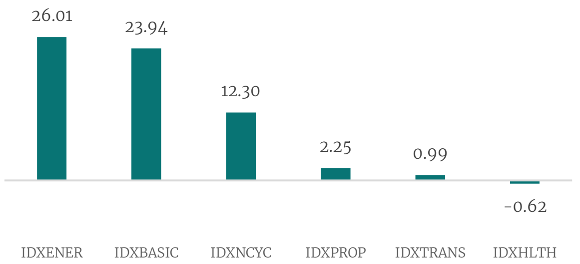
### Asian Markets

*Asian equity markets closed strongly higher, led by the KOSPI (+4.63%), Nikkei 225 (+2.81%), Hang Seng (+1.93%), and Sensex (+2.30%). SET Thailand and ASX 200 also gained. Risk sentiment improved on reports the US and Iran are nearing a Strait of Hormuz deal ahead of next week's G7 summit.*

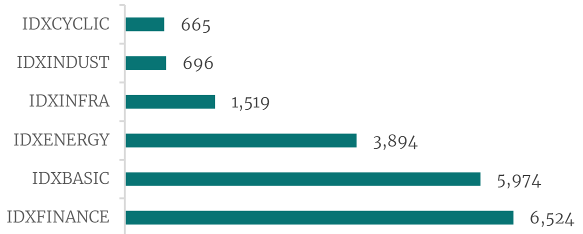
### European Markets

*European markets opened firmer, with FTSE 100 up 1.10% and EuroStoxx 50 gaining 1.90%, extending Asia's positive tone. Brent crude was at USD 90.38 per barrel. The rupiah strengthened to IDR 17,993 per USD, aided by capital inflows following Bank Indonesia's recent off-cycle rate hike.*

## JCI MOVERS (Points)




## TOP 6 SECTORS BY TRANSACTION VALUE (IDR Bn)



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| TOP 10 STOCKS BY TRANSACTION VALUE | | | |
|---|---|---|---|
| No. | Stock Name | Value (IDR bn) | % of Total |
| 1 | BBCA | 2499.44 | 12.17% |
| 2 | TPIA | 2458.88 | 11.97% |
| 3 | BBRI | 1293.06 | 6.29% |
| 4 | DSSA | 1093.72 | 5.32% |
| 5 | BMRI | 1032.82 | 5.03% |
| 6 | BUMI | 1030.98 | 5.02% |
| 7 | AMMN | 574.49 | 2.80% |
| 8 | TLKM | 529.05 | 2.58% |
| 9 | ANTM | 497.17 | 2.42% |
| 10 | CUAN | 485.79 | 2.36% |

| JCI Leading | Last | Chg (%) | Index Pts |
|---|---|---|---|
| AMMN | 3,450 | +12.75% | +11.91 |
| BBCA | 5,925 | +1.72% | +9.42 |
| DSSA | 825 | +13.01% | +8.42 |
| BRMS | 530 | +10.42% | +7.54 |
| BUMI | 157 | +12.14% | +5.88 |
| PANI | 6,850 | +9.16% | +3.74 |
| BNLI | 3,220 | +13.38% | +3.06 |
| BRPT | 1,700 | +3.03% | +2.83 |
| ANTM | 2,850 | +4.78% | +2.45 |
| MBMA | 482 | +7.59% | +2.22 |

| JCI Lagging | Last | Chg (%) | Index Pts |
|---|---|---|---|
| BMRI | 4,200 | -1.18% | -3.93 |
| SRAJ | 11,000 | -5.78% | -3.13 |
| MPRO | 7,000 | -9.97% | -2.57 |
| TLKM | 2,860 | -0.35% | -1.05 |
| RISE | 1,190 | -8.46% | -0.70 |
| TCPI | 9,300 | -3.13% | -0.68 |
| DNET | 10,150 | -2.40% | -0.60 |
| ISAT | 1,855 | -2.11% | -0.47 |
| EXCL | 2,570 | -1.53% | -0.38 |
| PSAB | 468 | -14.91% | -0.37 |

*Source: Bloomberg*

## NEWS

### Global – US, Iran Nearing Hormuz Deal

The US and Iran are edging closer to signing an agreement to reopen the Strait of Hormuz as G7 leaders prepare to meet next week. A senior Iranian official indicated a deal is likely, with a G7 official noting it will take the form of a memorandum of understanding rather than a final treaty. The news lifted risk sentiment broadly across global equity markets today (Bloomberg).

### BI – Capital Inflows Rise on Rate Hike

Bank Indonesia confirmed foreign investors have responded positively to its recent off-cycle interest rate hike, with inflows into SRBI instruments rising after the June 10 auction. Spokesman Ramdan Denny Prakoso said foreign portfolio flows have also returned to government bonds in short- and medium-term maturities, pushing the rupiah back below IDR 18,000 per USD ahead of the weekend (Xinhua/Jakarta Globe).

### Danantara – Issues USD 1.5B Global Bond

Danantara Investment Management (DIM), a unit of sovereign wealth fund BPI Danantara Indonesia, successfully issued USD 1.5 billion in global bonds equivalent to IDR 26.85 trillion. The issuance was oversubscribed approximately 3x, reflecting strong international investor appetite for the fund's inaugural bond offering. Proceeds will be deployed across strategic investment sectors of the Indonesian economy as part of Danantara's mandate (Emiten News).

### Danantara – DSI Won't Disrupt Existing Contracts

Danantara COO Dony Oskaria confirmed PT Danantara Sumberdaya Indonesia (DSI) will not necessarily affect existing natural resource export contracts. All coal, palm oil, and ferroalloy agreements continue normally through year-end 2026, provided they do not involve under-invoicing or transfer pricing. Full centralisation of export transactions under DSI is targeted for January 1, 2027 under Government Regulation No. 24 of 2026 (ANTARA).

### Domestic – Kopdes Target Halved to 40,000

The Ministry of Cooperatives has cut its physical construction target for the Kopdes Merah Putih village cooperative programme from 80,000 to 40,000 outlets, citing land availability constraints. The ministry is shifting focus toward operationalising existing cooperatives rather than expanding the network. The programme is designed to channel staple goods distribution and micro-financial services to rural communities across Indonesia, Deputy Minister Ferry Juliantono said (Kontan).

### Commodity Sector – Fitch Flags Export Rule Risk

Fitch Ratings warned Indonesian commodity exporters face elevated credit risk under new centralised export rules requiring coal, palm oil, and ferroalloy producers to channel shipments through state-owned DSI from January 2027. Fitch cited risk of margin compression and foreign exchange earnings constraints from the parallel rule requiring exporters to retain 100% of revenues in state banks, potentially affecting issuer ratings (Fitch Ratings).

### BBRI – Plans IDR 500B Share Buyback

PT Bank Rakyat Indonesia Tbk (BBRI) announced a share buyback programme for 2026 with a budget of IDR 500 billion. The repurchase will be conducted in accordance with OJK regulations and IDX rules. Management said the programme aims to support the share price and improve capital efficiency; however, the specific timeline and target repurchase price have not been disclosed at this stage (Emiten News).

### BDMN – Channels IDR 500B Credit to Akulaku

PT Bank Danamon Indonesia Tbk (BDMN) has extended IDR 500 billion in credit facilities to Akulaku Finance Indonesia to support the digital lender's consumer and productive financing expansion across the country. The deal broadens financial access for underserved borrowers and aligns with Danamon's strategy of growing fee-based income through selective digital ecosystem partnerships in Indonesia's rapidly expanding fintech lending segment (Emiten News).

### GSMF – Prepares IDR 150B Private Placement

PT Equity Development Investment Tbk (GSMF) is preparing a private placement to raise IDR 150 billion through new share issuance. The capital injection is expected to be subscribed by the controlling shareholder to strengthen the company's capital structure. GSMF shares have entered a strong accumulation phase, driven by the clear fundamental catalyst of the forthcoming capital injection confirmed by management (Emiten News).

### PYFA – Indefinitely Postpones Rights Issue

PT Pyridam Farma Tbk (PYFA) has indefinitely postponed its planned rights issue following a reassessment of capital market and macroeconomic conditions. Management cited the need to protect shareholder value amid elevated market volatility. No revised timeline was given. PYFA had planned the fundraise to invest in new production capacity and working capital, including expansion of its Rejuve health supplement line (Emiten News).

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