Aldira Sunset

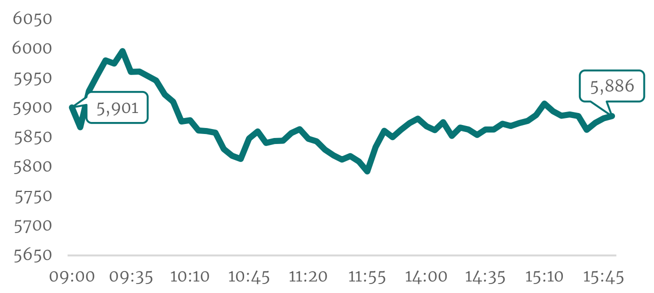
11 June 2026

aldiracita SEKURITAS INDONESIA

JCI SUMMARY

Closing Price	Change (Points)	Change (%)
5,886	-16.34	-0.28%
Previous	Highest (Day)	Lowest (Day)
5,902	6,010	5,785
Value (IDR bn)	Net Foreign Value (IDR bn)	Change YTD (%)
29,134	-252.6	-31.93%

JCI INTRADAY CHART



SECTORAL INDICES PERFORMANCE

IDXENERGY	IDXBASIC	IDXINDUST	IDXNONCYC
-2.12%	-4.27%	-0.79%	-0.57%
IDXCYCLIC	IDXFINANCE	IDXHEALTH	IDXPROPERT
-0.66%	+1.36%	+0.74%	+0.70%
IDXINFRA	IDXTRANS	IDXTECHNO	LQ 45
+0.56%	-1.41%	+0.54%	-0.45%

Key Equity Markets	Close	Chg %	Ytd %
Asia			
Hang Seng	24,249	-0.65	-5.39
Nikkei	64,217	+0.06	+27.57
KOSPI	7,764	+0.43	+84.23
Shenzhen	2,671	-0.66	+5.52
Sensex	73,833	-0.20	-13.36
SET Thailand	1,572	+0.56	+24.82
ASX 200	8,633	-0.23	-0.93
Europe			
FTSE 100	10,343	+0.86	+4.15
EuroStoxx 50	6,067	+0.94	+4.75

Macro Indicators	Close	Chg %	Ytd %
USD/IDR	17,953	-0.22	-7.24
Govt Bond 1 yrs	7.26	+0.35	+49.67
Govt Bond 3 yrs	7.45	+0.59	+42.41
Govt Bond 10 yrs	7.44	+1.38	+22.64

Commodities	Unit	Price	d-d %
Brent Oil	US$/barrel	93.10	-1.20
Gold	US$/toz	4,108	-0.73
Nickel	US$/mt. ton	17,846	-2.17
Tin	US$/mt. ton	52,122	-1.00
Palm Oil	MYR/mt.ton	4,450	+0.85

MARKET REVIEW

Jakarta Composite Index

The Jakarta Composite Index closed at 5,886, down 0.28% (16.3 points), paring intraday losses of as much as 2% as bonds and stocks resumed their selloff on rising rate-hike expectations. Basic materials and energy were the heaviest drags, with foreign investors net sellers of 252.6 billion rupiah. The benchmark 10-year yield surged toward its highest since 2022 as Bank Indonesia let yields rise to defend the rupiah.

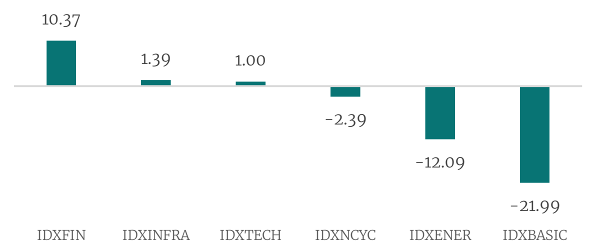
Asian Markets

Asian markets were mixed. The Nikkei edged up 0.06% and South Korea's KOSPI advanced 0.43%, while Hong Kong's Hang Seng fell 0.65% and Shenzhen slipped 0.66%. India's Sensex declined 0.20% and Australia's ASX 200 lost 0.23%, with sentiment dampened by gains in US Treasury yields and renewed bets the Federal Reserve may need to tighten to counter inflation.

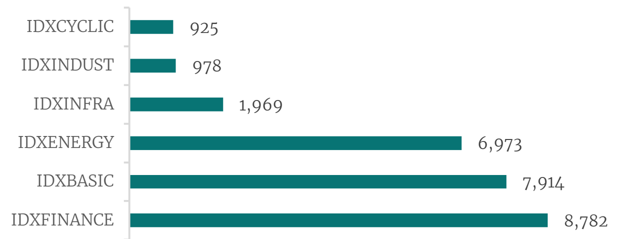
European Markets

European markets opened firmer. The FTSE 100 rose 0.86% and the EuroStoxx 50 gained 0.94%, supported by resilient corporate earnings even as escalating US-Iran tensions kept oil prices and Middle East supply risks in focus.

JCI MOVERS (Points)



TOP 6 SECTORS BY TRANSACTION VALUE (IDR Bn)



Aldira Sunset
11 June 2026

TOP 10 STOCKS BY TRANSACTION VALUE			
No.	Stock Name	Value (IDR bn)	% of Total
1	BBCA	3,120	10.71%
2	TPIA	2,594	8.90%
3	BBRI	1,331	4.57%
4	BMRI	1,309	4.49%
5	TLKM	801	2.75%
6	DSSA	783	2.69%
7	ANTM	753	2.59%
8	BRPT	693	2.38%
9	CUAN	532	1.82%
10	BBNI	476	1.63%

JCI Leading	Last	Chg (%)	Index Pts
BBCA	5,825	+3.10	+16.48
SMMA	23,500	+9.30	+13.94
DCII	188,775	+4.79	+8.60
TLKM	2,870	+2.14	+6.30
MORA	6,325	+5.42	+5.86
RISE	1,300	+25.00	+1.64
BBNI	3,500	+1.45	+1.63
ISAT	1,895	+4.41	+0.95
MLPT	20,400	+13.33	+0.92
KLBF	725	+2.84	+0.81

JCI Lagging	Last	Chg (%)	Index Pts
AMMN	3,060	-7.55	-7.64
BREN	4,040	-4.27	-6.68
BRPT	1,650	-6.25	-6.22
DSSA	730	-7.59	-5.32
MDKA	2,470	-7.14	-5.01
BBRI	2,850	-1.04	-4.73
BRMS	480	-4.95	-3.77
BYAN	9,700	-1.77	-2.80
CUAN	665	-8.90	-2.61
EMAS	6,900	-2.82	-2.07

Source: Bloomberg

NEWS

Global – US Launches Fresh Strikes on Iran

The US military struck multiple targets in Iran for a second straight day after President Trump accused Tehran of stalling on an interim peace deal. Central Command said it hit air defense, surveillance and communications sites, while Iran retaliated against US bases in Kuwait, Bahrain and Jordan. Tehran also declared the Strait of Hormuz closed to all vessels, though the US said commercial ships continued to transit (Bloomberg).

Global – Trump Vows More Iran Strikes Thursday

President Trump said he would keep bombing Iran unless it agrees to an interim accord meant to extend a fragile ceasefire by two months and reopen the Strait of Hormuz. He told Fox News the US would attack again Thursday absent a deal. Iran said the strikes render the ceasefire effectively meaningless, while its Revolutionary Guard claimed to have hit two vessels near the chokepoint amid the escalating standoff (Bloomberg).

BI – Retail Sales Slip on Post-Festive Normalisation

Bank Indonesia reported the Retail Sales Index contracted in April as demand normalised after Ramadan and Idul Fitri, which fell in March this year. For May, BI estimated the index at 225, down 0.9% year-on-year but improving on April, supported by spending around the Ascension, Idul Adha and Waisak holidays. Price pressures three months ahead are seen broadly stable, with the six-month outlook edging higher on raw-material costs (Bloomberg Technoz).

Domestic – World Bank Sees Growth Slowing to 5%

The World Bank projected Indonesia's economy to slow to 5.0% in 2026 as external pressures weigh on investment and exports, before recovering to 5.2% over 2027-2028. Government consumption is seen rising 8.7%, but the lender warned reliance on public spending carries risks given limited fiscal space. It expects Brent crude near 94 US dollars per barrel and flagged Middle East conflict as the key downside risk to the outlook (Kumparan).

Danantara – Sovereign Fund Launches Debut Dollar Bonds

Indonesia's sovereign wealth fund Danantara began its debut global dollar bond sale, offering benchmark-sized five- and ten-year notes to test investor appetite after billions in equity outflows this year. The deal follows aggressive policy steps to support the rupiah amid unease over President Prabowo's plan to centralise key commodity exports under Danantara. The fund is also weighing local-currency bonds carrying below-market coupons, drawing comparisons to last year's Patriot Bonds (Bloomberg).

Domestic – Government Reviews MBG Budget Needs

State Secretary Prasetyo Hadi said the free nutritious meals (MBG) programme's budget needs may fall as the government overhauls its governance, stressing this is not a cut. Coordination with the Finance Ministry and National Nutrition Agency aims to produce more precise estimates. The 2026 allocation was trimmed from 335 trillion rupiah to 268 trillion, with realisation reaching 88.15 trillion through May, covering 63.13 million beneficiaries (Tempo).

Currency – Rupiah Steadies After Selloff Resumes

The rupiah eased 0.2% as Indonesia's bonds and stocks resumed their selloff, with the benchmark 10-year yield jumping 10 basis points to 7.45%, near its highest since 2022. Foreign investors have pulled a net 3.9 billion US dollars from equities and 597 million from bonds this year. Analysts expect Bank Indonesia to add to its 75 basis points of tightening since May, citing room for a further 25-50 basis points (Bloomberg).

ACES – Aspirasi Hidup Declares 9.2% Dividend Yield

PT Aspirasi Hidup Indonesia set a 2025 cash dividend of 32.01 rupiah per share, implying a 9.20% yield against Wednesday's close of 348 rupiah. The total payout reaches 548.02 billion rupiah, equal to 82% of net profit attributable to owners of 668.73 billion rupiah. Unrestricted retained earnings stood at 10.13 trillion rupiah against total equity of 15.6 trillion, the company said after its annual shareholder meeting (IDX Channel).

ASII – Astra Plans 8 Trillion Rupiah Buyback

PT Astra International plans an 8 trillion rupiah share buyback, seeking approval at an extraordinary shareholder meeting on July 17. Management framed the move as a capital-allocation tool to optimise returns while preserving flexibility to fund growth and maintain a strong balance sheet. Repurchases will not exceed 10% of issued and paid-up capital, and Astra confirmed its public float will stay above the 15% minimum after the buyback (Bloomberg Technoz).

ENRG – Rights Issue Threatens 33% Controller Dilution

PT Energi Mega Persada plans a rights issue of nearly 4.12 trillion rupiah, issuing 13.28 billion new Series B shares at 310 rupiah each, equal to 33.33% of enlarged capital. Controller Shima Global Kapital will not exercise its entitlement, transferring 2.33 billion rights to Bakrie Kalila Investment, which also acts as standby buyer. Shima's stake is seen falling to 11.70% from 17.69%, while Bakrie Kalila's rises to 9.41% (EmitenNews).

PT Aldiracita Sekuritas Indonesia
Menara Tekno Lt. 9,
Jl. H. Fachrudin No.19, Kampung Bali, Tanah Abang,
Jakarta Pusat, 10250
Indonesia
Phone: +61 21 39705858

Contact
Research: research@aldiracita.com
Phone: +62 21 39705860

ANALYST CERTIFICATION & DISCLAIMER