Aldira Sunset

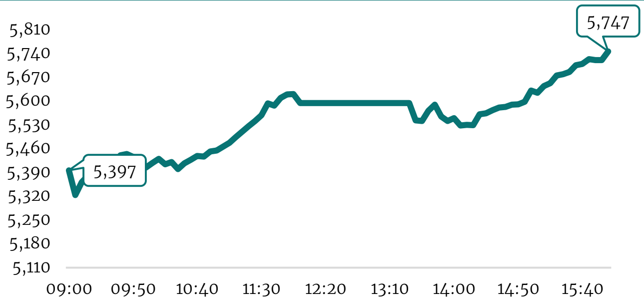
9 June 2026

aldiracita SEKURITAS INDONESIA

JCI SUMMARY

Closing Price	Change (Points)	Change (%)
5,747	+404.5	+7.57%
Previous	Highest (Day)	Lowest (Day)
5,342	5,747	5,318
Value (IDR bn)	Net Foreign Value (IDR bn)	Change YTD (%)
20,120	-2,950.0	-33.54%

JCI INTRADAY CHART



SECTORAL INDICES PERFORMANCE

IDXENERGY	IDXBASIC	IDXINDUST	IDXNONCYC
+9.20%	+9.97%	+8.55%	+5.60%
IDXCYCLIC	IDXFINANCE	IDXHEALTH	IDXPROPERT
+5.74%	+7.14%	+4.88%	+2.36%
IDXINFRA	IDXTRANS	IDXTECHNO	LQ 45
+7.37%	+7.38%	+3.15%	+8.01%

Key Equity Markets	Close	Chg %	Ytd %
Asia			
Hang Seng	24,566	-0.37%	-4.15%
Nikkei	65,417	+2.17%	+29.95%
KOSPI	8,097	+8.18%	+92.14%
Shenzhen	2,743	+2.44%	+8.36%
Sensex	73,919	+0.54%	-13.26%
SET Thailand	1,584	+1.44%	+25.76%
ASX 200	8,604	-0.24%	-1.26%
Europe			
FTSE 100	10,346	-0.26%	+4.18%
EuroStoxx 50	6,119	+0.93%	+5.65%

Macro Indicators	Close	Chg %	Ytd %
USD/IDR	18,178	+0.65%	-7.59%
Govt Bond 1 yrs	7.28	+0.32%	+50.16%
Govt Bond 3 yrs	7.29	+0.39%	+39.43%
Govt Bond 10 yrs	7.41	+1.85%	+22.14%

Commodities	Unit	Price	d-d %
Brent Oil	US$/barrel	94.25	-1.71%
Gold	US$/toz	4,336	-0.20%
Nickel	US$/mt. ton	18,381	-1.38%
Tin	US$/mt. ton	52,599	-1.26%
Palm Oil	MYR/mt.ton	4,505	-1.13%

MARKET REVIEW

Jakarta Composite Index

The Jakarta Composite Index surged 7.57% (+404.5 points) to 5,746.65 on Tuesday, June 9, 2026, marking its strongest daily gain in over a year. The rally followed Bank Indonesia's surprise off-cycle rate hike, which helped restore market confidence.

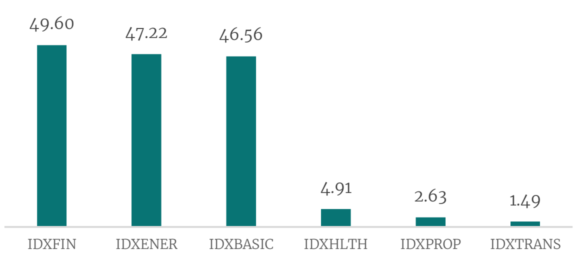
Asian Markets

Asian markets were mixed, with KOSPI (+8.18%) and Nikkei 225 (+2.17%) leading gains, while Shenzhen Composite (+2.44%), Sensex (+0.54%), and SET Thailand (+1.44%) also advanced. Hang Seng (-0.37%) and ASX 200 (-0.24%) ended lower. Regional sentiment was supported by ceasefire pledges between Iran and Israel, easing concerns over global supply disruptions.

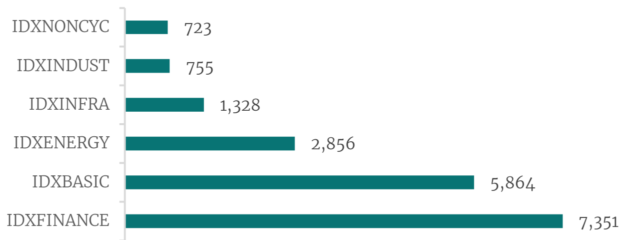
European Markets

In Europe, EuroStoxx 50 rose 0.93%, while FTSE 100 fell 0.26% and Stoxx 600 was nearly unchanged, as investors weighed easing geopolitical tensions against tighter monetary policy expectations.

JCI MOVERS (Points)



TOP 6 SECTORS BY TRANSACTION VALUE (IDR Bn)



TOP 10 STOCKS BY TRANSACTION VALUE			
No.	Stock Name	Value (IDR bn)	% of Total
1	BBCA	3,861.30	14.84%
2	TPIA	3,408.15	13.10%
3	BBRI	2,346.84	9.02%
4	BMRI	1,873.46	7.20%
5	TLKM	952.54	3.66%
6	CUAN	860.97	3.31%
7	ANTM	808.70	3.11%
8	BUMI	771.24	2.96%
9	BRPT	722.90	2.78%
10	BBNI	586.62	2.25%

JCI Leading	Last	Chg (%)	Index Pts
BBRI	2,790	+7.72%	+31.53
BMRI	4,090	+10.24%	+29.89
TLKM	2,620	+11.49%	+28.34
BBCA	5,150	+6.19%	+28.26
SMMA	24,000	+14.42%	+21.08
BREN	4,090	+13.93%	+18.55
BRPT	1,660	+19.86%	+15.56
ASII	4,670	+7.11%	+12.44
MORA	5,925	+11.79%	+11.27
BBNI	3,270	+8.64%	+8.46

JCI Lagging	Last	Chg (%)	Index Pts
MPRO	7,775	-8.53%	-2.40
MPMX	915	-14.49%	-0.52
MSIN	570	-1.72%	-0.38
SILO	2,300	-4.96%	-0.27
CTBN	6,350	-14.77%	-0.22
RDTX	15,000	-5.51%	-0.11
GRIA	143	-14.88%	-0.08
PWON	242	-0.82%	-0.07
ITMG	21,800	-0.34%	-0.06
DPUM	128	-14.67%	-0.06

Source: Bloomberg

NEWS

Global – Iran, Israel Pledge to Halt Attacks

Iran and Israel agreed to ease mutual strikes after a surge in violence threatened to derail peace negotiations. Israeli PM Netanyahu announced Israel would hold fire against Iran while Iran declared an end to its military operations. US President Trump brokered the de-escalation and urged restraint while broader peace talks continued. A US military helicopter went down near the Strait of Hormuz; both crew members were safely rescued (Bloomberg).

Global – Trump Optimistic on Iran-Israel Peace Deal

US President Donald Trump expressed renewed optimism on reaching a comprehensive peace agreement with Iran, saying negotiations were "in the final throes" and a deal could materialize within one to two days. Trump brokered a halt to hostilities between Israel and Iran after an escalation threatened broader peace efforts, telling reporters in New York that a very good deal was imminent (Bloomberg).

BI – Bank Indonesia Raises BI-Rate 25bps to 5.50%

Bank Indonesia raised its benchmark BI-Rate by 25 basis points to 5.50% in a surprise off-cycle decision, acting more than a week ahead of its scheduled meeting to halt a market selloff and support the rupiah. The central bank cited the need to curb foreign outflows driven by policy uncertainty under President Prabowo Subianto's interventionist economic agenda and fiscal spending plans (Bloomberg).

BI – Indonesia Bond Selloff Deepens Post Rate Hike

Indonesia's bond market selloff deepened despite Bank Indonesia's off-cycle rate hike, with the 10-year yield surging 23 basis points to 7.51%, its highest since November 2022. While the rupiah temporarily strengthened, global fund managers including Ninety One, Robeco, and Aberdeen remained cautious on Indonesian fixed income, citing President Prabowo's interventionist policies and elevated spending plans as deterrents to capital inflows (Bloomberg).

Domestic – DPR Convenes Himbara for BUMN Buyback Plan

DPR Deputy Speaker Sufmi Dasco Ahmad convened representatives from Bank Himbara, BPJS, and state insurance companies at the parliament complex on Tuesday to coordinate a potential buyback program for state-owned bank shares. Dasco cited global market volatility impacting BUMN stocks and stated the time had come to discuss repurchasing shares to support prices amid current market conditions (Bloomberg Technoz).

BWPT – Eagle High Divests SMS Subsidiary for IDR298.8bn

PT Eagle High Plantations Tbk (BWPT) divested its entire 100% stake in PT Satria Manunggal Sejahtera (SMS) to PT Andalan Energi Jaya and PT Nusa Citra Palma for a total consideration of IDR298.8bn. The share sale agreement was executed on June 8, 2026. BWPT stated the divestiture is aimed at optimizing its plantation asset portfolio and improving overall operational efficiency (Information Disclosure).

COIN – CFX Launches Indonesia First Crypto Index CFX10

PT Central Finansial X (CFX), a 99.97% subsidiary of PT Indokripto Koin Semesta Tbk (COIN), launched CFX10, Indonesia's first cryptocurrency asset index. CFX10 tracks the top ten crypto assets in the Digital Financial Asset List (DAKD) set by Bursa Kripto CFX, selected by market capitalization, with constituents reviewed quarterly. The index is designed to serve as a credible benchmark for the Indonesian crypto asset market (EmitenNews).

ELSA – Elnusa Sets IDR323bn Dividend, Up 13%

PT Elnusa Tbk (ELSA), Pertamina Group's integrated energy services subsidiary, approved a cash dividend of IDR323bn at its 2025 AGMS on June 8, equivalent to 45% of net attributable income or IDR44.29 per share, a 13% increase from the prior year. Full-year 2025 net profit reached IDR718bn on revenues of IDR14.5 trillion, supported by upstream oil and gas services growth and logistics expansion (EmitenNews).

NISP – OCBC NISP Acquires 20% of Great Eastern Life

PT Bank OCBC NISP Tbk (NISP) acquired a 20% stake in PT Great Eastern Life Indonesia from The Great Eastern Life Assurance Company for a consideration of IDR202bn. The acquisition deepens NISP's bancassurance partnership with Great Eastern, one of Southeast Asia's largest insurance groups, and aligns with the bank's strategy to expand its wealth management and insurance product distribution capabilities (Information Disclosure).

SOFA – Ananta Energi Joins Danantara WtE Consortium

PT Solusi Environment Asia Tbk (SOFA) disclosed that subsidiary PT Ananta Energi Asia (AEA) joined a waste-to-energy (WtE) project consortium under Danantara, Indonesia's sovereign wealth fund, holding a 10% stake each in the Denpasar Raya and Bogor Raya projects alongside partner Zhejiang Weiming Environment Protection Co. The agreement was signed on June 8, 2026, marking SOFA's entry into Danantara-backed infrastructure projects (Information Disclosure).

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