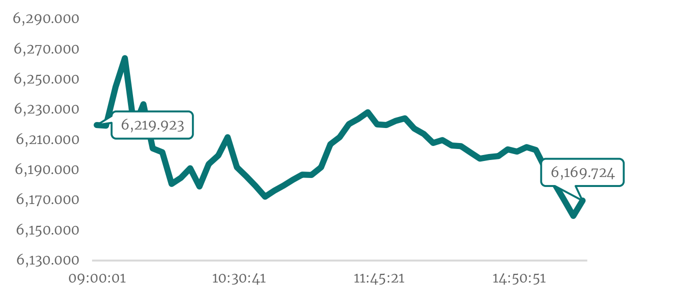
Aldira Sunset

2 June 2026

JCI SUMMARY

Closing Price	Change (Points)	Change (%)
6,195.43	+68.05	+1.11%
Previous	Highest (Day)	Lowest (Day)
6127.381	6,264.26	6143.625
Value (IDR bn)	Net Foreign Value (IDR bn)	Change YTD (%)
46,369	-8519.72	-28.35%

JCI INTRADAY CHART



SECTORAL INDICES PERFORMANCE

IDXENERGY	IDXBASIC	IDXINDUST	IDXNONCYC
+1.61%	+1.32%	-0.64%	-0.25%
IDXCYCLIC	IDXFINANCE	IDXHEALTH	IDXPROPERT
-0.09%	+0.27%	-2.26%	-1.04%
IDXINFRA	IDXTRANS	IDXTECHNO	LQ 45
+0.64%	-3.33%	-1.08%	+1.33%

Key Equity Markets	Close	Chg %	Ytd %
Asia			
Hang Seng	26,038.32	+2.52	+1.59
Nikkei	66,734.24	-0.30	+32.57
KOSPI	8,801.49	+0.15	+108.85
Shenzhen	2,805.21	+0.77	+10.84
Sensex	74,780.55	+0.69	-12.25
SET Thailand	1,591.81	+1.49	+26.37
ASX 200	8,724.38	-0.06	+0.12
Europe			
FTSE 100	10,379.09	+0.39	+4.51
EuroStoxx 50	6,095.46	+1.00	+5.25

Macro Indicators	Close	Chg %	Ytd %
USD/IDR	17,874.00	+0.20	-6.44
Govt Bond 1 yrs	7.07	+0.81	+45.88
Govt Bond 3 yrs	6.72	+0.39	+28.51
Govt Bond 10 yrs	6.76	+0.59	+11.37

Commodities	Unit	Price	d-d %
Brent Oil	US$/barrel	94.98	-1.92
Gold	US$/toz	4,475.20	+1.16
Nickel	US$/mt. ton	18,914.15	+0.90
Tin	US$/mt. ton	55,294.00	+2.14
Palm Oil	MYR/mt.ton	4,462.00	+0.18

MARKET REVIEW

Jakarta Composite Index

The JCI rose +1.11% (+68.05 points) to 6,195.43 on June 2, 2026, after reaching an intraday high of 6,264. Gains were supported by positive domestic data, including May inflation of 3.08% YoY, an April trade surplus of US$90 million, and a Manufacturing PMI rebound to 50.0. Energy and basic materials outperformed.

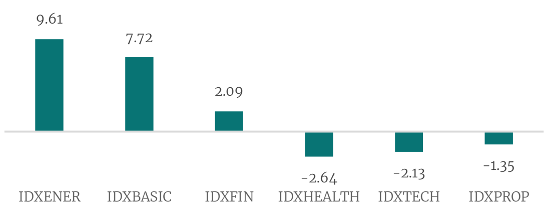
Asian Markets

Asian markets closed mixed. South Korea's Kospi edged +0.15%, China's Shanghai Composite advanced +0.43%, and Hong Kong's Hang Seng rose +2.52%, while Japan's Nikkei 225 slipped -0.30% and Australia's ASX 200 was broadly flat at -0.06%. Markets weighed continued US-Iran ceasefire uncertainty after President Trump signalled he would not object to peace talks collapsing.

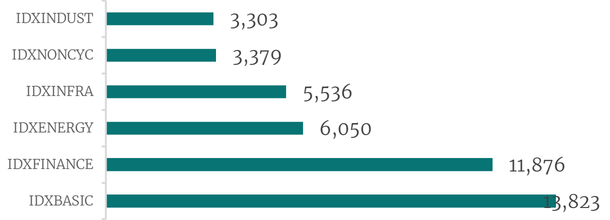
European Markets

European markets opened higher on Tuesday, rebounding from Monday's one-week low. The Stoxx 600 rose +0.30%, Germany's DAX added +0.78%, France's CAC 40 gained +0.55%, and the UK's FTSE 100 was near flat at -0.01%, as investors repositioned ahead of key Eurozone inflation data despite ongoing US-Iran geopolitical uncertainty.

JCI MOVERS (Points)



TOP 6 SECTORS BY TRANSACTION VALUE (IDR Bn)



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TOP 10 STOCKS BY TRANSACTION VALUE			
No.	Stock Name	Value (IDR bn)	% of Total
1	TPIA Tbk.	4,118.33	16.91%
2	BBCA Tbk.	2,007.06	8.24%
3	BRPT Tbk.	1,981.00	8.13%
4	AMMN Tbk.	1,619.22	6.65%
5	BREN Tbk.	1,195.18	4.91%
6	BMRI Tbk.	1,086.06	4.46%
7	BBRI Tbk.	966.20	3.97%
8	PTRO Tbk.	793.59	3.26%
9	ASII Tbk.	764.61	3.14%
10	TLKM Tbk.	716.44	2.94%

JCI Leading	Last	Chg (%)	Index Pts
BREN	4120	+24.85	+30.41
AMMN	3890	+17.88	+18.02
BBRI	3040	+3.05	+14.19
BBCA	5825	+2.19	+11.77
DSSA	615	+25.00	+10.91
AMRT	1380	+20.00	+8.86
BMRI	4170	+2.21	+7.08
CUAN	785	+24.60	+6.23
MEGA	1915	+6.39	+2.55
TPIA	1900	+6.44	+2.39

JCI Lagging	Last	Chg (%)	Index Pts
TLKM	2950	-2.64	-8.40
DCII	190025	-2.55	-4.96
SRAJ	13000	-6.64	-4.29
ASII	4900	-2.00	-4.01
INDF	6575	-5.05	-3.34
EMAS	7500	-3.85	-3.11
CPIN	4060	-4.92	-2.65
DNET	9900	-9.59	-2.53
BUMI	161	-4.17	-2.42
APIC	835	-14.80	-2.41

Source: Bloomberg

NEWS

Domestic – May Inflation Reaches 0.28%

Indonesia's BPS reported May 2026 CPI inflation at 0.28% MoM (3.08% YoY), above April's 0.13% MoM. Food, beverages, and tobacco contributed 0.12% to the overall reading, led by red chili, cooking oil, shallots, and tomatoes. Transportation contributed 0.07% to the overall reading (BPS).

Domestic – April Trade Balance Surplus US$90mn

BPS reported Indonesia's April 2026 trade balance at a surplus of US$90 million, down sharply from March's US$3.32 billion surplus. Exports reached US$25.30 billion against imports of US$25.31 billion, extending the run to 72 consecutive monthly surpluses since May 2020. Cumulative Jan-Apr 2026 surplus stands at US$5.64 billion (BPS).

Domestic – PMI Manufacturing Recovers to 50.0

The S&P Global Indonesia Manufacturing PMI rose to 50.0 in May 2026 from 49.1 in April, signalling stable conditions. New orders expanded at the fastest pace since February while production fell for a third straight month on rising raw material costs and limited supply. Input cost inflation hit its second-highest level on record (S&P Global).

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